Top 10 Best Accounting Firms in Chicago, Illinois

2016 RANKING OF TOP ACCOUNTING FIRMS – CHICAGO, IL

Finding the Top Accounting Firm in Chicago

Living in diverse and fast-paced Chicago, Illinois, is a dream come true for many. As a Chicagoan in search of the best accounting firm in Chicago, you have certainly worked hard to create a successful way of life for yourself. It would come as no surprise that managing your money and taxes is something you want professional assistance with.

Your options for finding a top accounting firm in Chicago are numerous. There is a seemingly endless supply of accounting firms in Chicago who promise everything under the sun. But how do you know what exactly you need from an accountant in Chicago, and how do you know how to discern the good from the bad? As you begin, you may wonder, "What is the difference between a chartered accountant and one that is not?" You may ask, "Do accounting firms in Chicago charge on a flat scale? Will they list their fees clearly? Do they serve business clients or individuals?"

At AdvisoryHQ, we would love to help you answer these questions and more. We've created a comprehensive and rigid selection system that holistically puts each Chicago-based accounting firm to the test, and only those who pass at the top of their category will be compiled into a list of the top 10 accounting firms in and around Chicago, Illinois.

As you read on, you'll learn about our exclusive, top-down methodology as well as the criteria that allowed each Chicago-based firm to rank high on our list. There is no one right accounting firm for everyone, but we are confident that within this list there is an accountant in Chicago that's right for you.



AdvisoryHQ's List of the Best Accounting Firms in Chicago, Illinois

- CDH
- Coleman & Associates
- Dugan & Lopatka
- Horwich Coleman Levin, LLC (HCL)
- Miller Cooper & Co., LTD
- Mueller
- MPS CPA
- NDH Group, LTD
- Ostrow Reisin Berk & Abrams, LTD (ORBA)
- Shepard Schwartz & Harris, LLP

This list is sorted alphabetically (click any of the names above to go directly to the detailed review section for that advisor)

Top 10 Best Accounting Firms in Chicago, IL

Firm	Location
CDH	Chicago
Cole & Associates	Chicago
Dugan & Lopatka	Chicago
HCL	Chicago
Miller Cooper	Chicago
MPS CPA	Chicago
Mueller	Chicago
NDH Group	Chicago
ORBA	Chicago
Shephard Schwartz & Harris	Chicago

Methodology | Accounting Firms – Chicago

What methodology did we use in selecting this list of the best accounting firms in Chicago and top accountants in Illinois?

Using publicly available sources, AdvisoryHQ identified a wide range of accounting firms and accountants that provide services in and around Chicago, Illinois.

We then applied AdvisoryHQ's Breakthrough Selection Methodology to identify the final list of top accountants and accounting firms that provide services to communities throughout Chicago, Illinois.

Detailed Review – Top Ranking Accounting Firms in and Around Chicago, Illinois

Below you'll find a comprehensive review of each Chicago-based accounting firm that measured up to our selection methodology in order to be included on our list of the top 10 accounting firms in Chicago, Illinois.

CDH Review

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CDH is an accounting, tax assurance, and business consulting firm with locations in Itasca and Chicago, Illinois, as well as Brookfield, Wisconsin. As a Moore Stephens member firm, CDH has access to limitless global resources.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Listed below are key factors that allowed CDH to rank as one of 2016's top 10 accounting firms in Chicago, Illinois.

Comprehensive Services:

With CDH, you'll have access to a full-range of marketing, HR, and IT services. Additionally, the firm will meet all of your business, tax, accounting, assurance, and advisory service needs as well. They truly are an all-inclusive provider. Here's an overview of service offerings:

Tax Services:

- State and local tax
- Succession planning
- Tax planning and compliance
- International tax
- Valuations
- Mergers and acquisitions

Assurance and Accounting:

- Fraud and forensic services
- Procedure manuals
- Financial statement audits, reviews and compilations
- Internal audit co-sourcing
- Business consulting
- Fiduciary training
- J-SOX

Advisory:

• Governance and risk advisory services

- IT consulting
- Market strategy
- VFOCUS
- Bookkeeping/cash flow analysis
- Corporate training
- Executive focus

Who They Serve:

CDH proudly serves clients across many industries. They offer a one-stop experience with comprehensive solutions for each unique client situation.

Service areas include:

- **International Business:** Conducting business on a global scale can be intimidating. Luckily, CDH has over 20 years of international experience. Clients include U.S. subsidiaries of foreign-owned companies.
- **Manufacturing and Distribution:** Through a collaborative effort with partnering global accounting, tax, and consulting experts, CDH can offer efficient and market-reflective management strategies to manufacturers and distributors.
- **Professional Services:** Financial optimization for professional clients includes tax planning services, back office operations, financial analysis, performance management, and leadership development.

Women LEAD:

CDH has launched a company-wide initiative which seeks to attract, advance, and retain women in professional fields who make positive changes in the workforce. The program supports both women and men through leadership, empowerment, and development.

Professional Affiliations:

CDH has relationship with a variety of affiliates worldwide. This allows them to have an immense number of regional and global resources at hand at all times.

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Coleman & Associates Review

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Located right in Chicago, Illinois, Coleman & Associates offers a fully integrated approach to accounting, tax, and financial services. They understand the complex needs of small-to-medium sized and closely held businesses.

Additionally, they are a member of the American Institute of CPAs (AICPA) as well as the Illinois CPA Society.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Below are key factors that enabled Coleman & Associates to be rated as one of 2016's top 10 accounting firms in Chicago, Illinois.

A Small but Experienced Team:

The highly experienced staff of about 10 at Coleman & Associates works directly with each client, providing customized services at every stage. The team is well-accredited, and each member comes ready to share his or her own expert knowledge.

Tax Preparation & Planning:

Coleman & Associates are expertly positioned to prepare returns for businesses, estates, individuals, and trusts. Through diligent service, they maintain current knowledge for all tax laws and regulations, allowing you the opportunity to reduce your tax burden as you build toward a successful future.

Accounting:

Coleman & Associates stand ready to develop essential strategies that support all aspects of your growing business. Accurate and timely information, along with careful analysis and efficient operation, drive you to further success.

Financial Statement Preparation:

Whether you are in need of a financial statement audit, a simple review, or any variety of tailored financial statement preparations, Coleman & Associates not only offer an objective view into your situation, they regularly participate in the Illinois CPA Society's Peer Review Program.

Remote CFO:

Don't allow the tedious nuances of running a business keep you from the aspects that truly require your attention. Coleman & Associates will handle your bookkeeping through the latest online technology. Also, with a few simple clicks, you'll have access to all of your data, anytime you need it.

Full-Service Payroll:

Payroll is another time-consuming, tedious task that can be outsourced to alleviate you of such a burden. Coleman & Associates offer expert in-house payroll services which include the following:

- W-2 processing
- Check processing and printing
- Direct deposit
- Annual payroll tax reporting

Financial Consulting Services:

Whether on an individual or corporate level, creating long-term financial goals is essential to a successful financial plan. As a client, you'll have the opportunity to take advantage of Coleman & Associates' financial consulting services including:

Retirement Plans and Planning:

- SIMPLE plans
- SEPs
- IRAs
- 401(k) plans
- Pension/profit sharing plans

Estate Planning:

- Business ownership succession
- Fee-based asset management services
- Mutual funds

Insurance:

- Disability insurance
- Fixed and variable life insurance

- Long-term care insurance
- Fixed and variable annuities

Education Planning:

- Coverdell Education IRAs
- 529 plans

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Dugan & Lopatka Review

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Dugan & Lopatka is a group of certified public accountants & consultants located in Wheaton, Illinois. They specialize in accounting, tax, and auditory services. As one of the largest CPA firms in the Chicago area, Dugan & Lopatka choose to extend their large-scale services to small-and-medium sized businesses.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

The following is a listing of key factors that allowed Dugan & Lopatka to rank as one of 2016's top 10 accounting firms in and around Chicago, Illinois.

Traditional Services:

Oftentimes, small accounting firms lack breadth of service and resources, while large accounting firms won't "waste" their time working with small-to-medium firms. Dugan & Lopatka have chosen to extend their large-firm expertise to clients who would not normally have access to these services.

Traditional services include:

- Individual tax return preparation
- Business accounting services
- QuickBooks support
- Audit services, reviews, and compilations
- Mergers and acquisitions
- Estate tax planning

- State and local tax planning
- Business tax planning

Specialized Services:

Beyond the traditional scope of accounting, tax, and auditory services, you'll find that Dugan & Lopatka have broad-range experience providing custom-tailored and comprehensive solutions to a variety of financial needs. Let's take a look at some of their more specialized services:

- Various tax credits and job incentive initiatives
- Financial forecasts and projections
- Employee benefits plan audits
- Capital budgeting and analysis
- Bank loan covenant monitoring
- Insurance protection
- · Market and business development consulting
- Business valuations
- Research & development tax credit
- IT support & IT outsourcing
- Wealth building and preservation

Change Moments:

Ultimately, nothing ever stays the same. This is especially true for businesses and individuals dealing with financial issues. Dugan & Lopatka specialize in serving privately-held companies who will, at one time or another, face monumental change. When these issues start keeping you up at night, it's time to take action. The following is an example of situations that may be weighing on a business:

- Acquiring or merging a company
- Handling fast growth
- Changing accounting firms
- Going for bank financing
- Selling or exiting your company

Statement of Values:

The foundation of any good business is a set of core values that drive everyday operations. Dugan & Lopatka have made no exception.

The following is a brief overview of the firm's statement of values:

- Worth of Individual: With respect to human life and dignity, Dugan & Lopatka practice by the "golden rule" and treat each client with the respect they deserve.
- Family and Stability in Relationships: Family is the center of everything. As such, Dugan & Lopatka treat the needs of the family first.
- Honest and Truthful Communication: The goal is simple: genuine and open relationships. Likewise, all reports are accurate and honestly created.
- **Truth and Integrity:** Reliable and dependable service, never a broken promise.
- Responsibility of the Individual as Part of a Team: Praise, not criticism, is what inspires people to succeed. Alternately, each person is responsible for their own actions and use of time and talents.
- **Balance of Work/Rest:** Vacations are encouraged! The team works hard, but they also know when it's time to take a break.
- Everyone Is Accountable to Authority: A higher authority governs us all.
- **Servant Leaders:** Leaders create a natural following. Dugan & Lopatka work hard to develop such leaders.
- **Stewardship:** Conscious use of resources is regarded as a reflection of character.

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Horwich Coleman Levin, LLC (HCL) Review

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Horwich Coleman Levin, LLC, better known as HCL, is an accounting, tax, and auditory firm located in Chicago, Illinois. HCL believes that people are the bottom line—not dollars. With this mindset, they offer clients value-driven services, and they always go the extra mile.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Below are key factors that enabled HCL to rank as one of 2016's top 10 accounting firms in Chicago, Illinois.

Comprehensive Services:

- Tax
- Accounting and controllership
- Alternative Dispute Resolution (ADR)
- Peer review
- Information technology
- Audit and assurance
- QuickBooks advisory
- Business valuation
- Family (home) office
- Estate and trusts
- Forensic accounting and litigation support

A Strong Leadership Team:

The leadership team at HCL may be small (staffing roughly sevenindividuals), but each brings an integral mix of personal and professional achievements that add value and expertise to the firm as a whole. From CPAs with decades of accounting experience to licensed attorneys who maintain several organizational memberships, there is certainly no lacking of strength here.

<u>Acknowledgements and Associations:</u>

Over the years, HCL has accrued a variety of acknowledgements, and they hold several relationships with professional associations. This includes membership with the Public Company Accounting Oversight Board and Accounting Now's award for Best Accounting Firms to Work for 2014 and 2015. These acknowledgements and memberships attest to the self-driven dedication of the team to be the best.

Built on Values:

The firm wouldn't be where it is today without the strong core values that have guided them here. HCL measures success by the result of working with each client.

Their core values are:

• Accountability: HCL serves clients in a practical and timely manner. They stand accountable to you. After all, your success is their success.

- **Excellence:** HCL always delivers the highest quality service possible, without exception. If something doesn't go as planned, they will find a way to fix it.
- **Integrity:** HCL believes in an unwavering dedication to industry rules and regulations. Furthermore, they believe in earning your trust and apply honesty and integrity in everything they do.
- **Commitment:** Building long-lasting relationships is the goal. Through quality service and honest advice, that's exactly what HCL intends to do.

AISP Sponsor:

In 2014, HCL joined just five other CPA firms as sponsors for the Accounting Intern Scholarship Program (AISP). Through the program, the firm offers newly graduated accounting students the opportunity to gain real world experience from a successful leader in the industry. The rotation program last for eight weeks, at the end of which period students are considered for permanent placement.

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Miller Cooper & Co., LTD Review

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Founded in 1919, Miller Cooper & Co., LTD is one of Chicago's premier independent firms of certified public accountants and business consultants. Through their offices in Deerfield and Chicago, Illinois, they serve entrepreneurial clients, governmental entities, non-profit organizations, and middle-market businesses.

Miller Cooper offers clients a full-range of accounting, tax, financial consulting, technology, and employee benefits services. Today, they remain the twelfth largest accounting firm in the Chicago area.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Below you will find some of the key factors that enabled Miller Cooper & Co., LTD to rank as one of 2016's top 10 accounting firms in Chicago, Illinois.

Specialized Industry Sectors:

Miller Cooper works with exceptionally skilled accountants, tax advisors, and consultants to maintain a deep knowledge of the current industry. Offering customized services further serves to bring a comprehensive viewpoint to the table.

Let's take a look at Miller Cooper's specialized sectors:

- Manufacturing & distribution
- Construction
- Technology/start-ups
- Family office
- Healthcare, bio, and pharma
- Real estate
- Non-profits
- Dealerships and automotive
- Private equity/venture capital
- Government and school districts
- Professional services

A Variety of Services:

Thanks to almost 100 years of professional expertise in their field, Miller Cooper offers a full suite of custom-tailored services to match each of their clients' needs.

The following is an example of services offered:

- Consulting
- Technology services
- Audit and accounting
- M&A services and due diligence
- Business valuation
- Tax advisory
- Benefit plan administration
- Search services
- State and local tax services
- Employee benefit plan audit
- Estate, succession, and wealth planning
- Outsourcing and bookkeeping
- International services

A Global Alliance:

Miller Cooper has earned global capabilities thanks to their affiliation with Nexia International, a network organization of over 23,000 professionalsworldwide. Nexia operates in over 200 countries and has an aggregate annual revenue of over \$2.9 billion. As an affiliate, Miller Cooper receives tremendous access to expert global and regional insight to better serve their clients.

Extensive Leadership:

Miller Coopers offers clients a high level of customized services and one-on-one attention. They do this through a collaborative effort among their extensive leadership team. On any given day, the firm boasts 33 highly skilled and expertly trained individuals who lead the firm in providing only the highest quality service to their clients.

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Mueller Review

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Mueller is a public accounting and business consulting firm with locations in Elgin and Chicago, Illinois. Founded in 1968, they serve executives, corporations, business owners, and independent professionals within a wide range of industries. Clients can benefit from customized accounting, tax assurance, and management consulting services.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Below are key factors that enabled Mueller to rank as a top 2016 accounting firm in and around Chicago, Illinois.

Firm Affiliation:

Clients of Mueller can take advantage of comprehensive financial planning, investment advisory services, business planning, and insurance-based solutions through Mueller Financial Services, Inc., an affiliated entity of Mueller. The addition of Mueller Financial comes after years of listening to the in-depth needs of their clients.

Client Services:

Through a blend of innovative approach and client dedication, the following is a list of services offered through Mueller:

- Accounting services
- Audit and assurance
- Financial planning
- Business valuation and litigation support
- Tax services
- Risk and controls
- · Business consulting and advisory

•

Additional financial services can be obtained through the above-mentioned Mueller Financial Services, Inc.

Industry Specialities:

Mueller offers a variety of industry-specific services that give expert support to a variety of clients. Mueller is always on the cutting-edge of industry factors affecting their clients.

Industry specifications include:

- Real estate
- Construction
- Healthcare
- Transportation
- Entertainment, media, and sports
- Not-for-profits
- Public companies
- Technology
- Professional services
- Manufacturing and distribution

<u>International Division:</u>

International business growth is an essential part of many client businesses. Mueller recognizes this need and is an affiliated member of CPAmerica International and Crowe Horwath International. Together, they work with banks, investors, and attorneys on a global scale.

Here's a look at international services offered:

- International tax consulting
- Corporate and employee tax advice
- Tax compliance
- Tax structuring
- Corporate registrations
- VAT
- Business valuations
- Transfer pricing
- Due diligence
- Audits (in accordance with U.S., GAAP, and IFRS standards)

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MPS|**CPA** Review

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MPS|CPA is a leading partner with more than 2,500 companies operating through three office locations throughout Illinois, including Orland Park, Burr Ridge, and Chicago. Their services include accounting, personal, and business advisory.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Below are key factors that enabled MPS|CPA to be rated as one of 2016's top 10 accounting firms in Chicago, Illinois.

Niche Services:

Over 60 professionals make up the body of MPS, and all are expertly trained to assist in specialty services such as:

- Small businesses
- Retail industry
- Auto dealership
- Manufacturing
- Construction

- Professional services
- Not-for-profit

Business Management Consulting:

MPS offers a wealth of knowledge when it comes to helping clients appropriately manage their businesses. With an expert edge in taxation issues, they will help you pinpoint areas of your business that are affecting your profitability in the following ways:

- **Profit and Value Enhancement:** MPS works with a long-term focus, meaning they aim to build your business to be as profitable as possible for ultimate sale.
- **Mergers and Acquisitions:** Whether you are buying or selling, the process is quite daunting. MPS is an expert at making transitions smooth.
- **Business Succession Planning:** A solid background will make transitioning your business to your successor much easier. Through expert tax and financial planning, MPS will guide you.

Manufacturing Accounting Services:

MPS takes a holistic approach to assess their clients' markets and stay ahead of negative impacts. They offer manufacturing and distribution clients assistance in the some of the following areas:

- Cost reduction
- Inventory capitalization
- Cash flow management
- Cost accounting
- Financial projections and operating budgets
- Business planning and investment decisions

Guidance for Non-Profits:

MPS employs a dedicated team who focuses on the non-profit sector. Assistance is provided through grant-specific audits, financial statements, form preparation, and more.

Not-for-Profit clients include:

- Private schools
- Foundations

- Voluntary health and welfare organizations
- Professional trade and membership organizations
- Cultural and performing arts organizations

Free Consultation:

MPS would be happy to sit down with you and give you an idea of how their services can benefit you and your organization. You can either call them personally or fill out a contact form on their website. Either way, this is always a great benefit to anyone looking to start a relationship with an accountant.

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NDH Group, LTD Review

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NDH Group, LTD was founded in 2003 with the goal of providing accounting, tax, and accounting technology services to a sophisticated array of business and individual clients. Their office is located right in busy Chicago, Illinois.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Below are key factors that enabled NDH Group, LTD to be rated one of this year's top 10 accounting firms in Chicago.

Services for Individuals:

Clients who may fall into this category include executives, business owners, and multi-generational families.

Basic services include:

- Stock options planning
- Gift and trust return preparation
- Family office support
- · Tax preparation, planning, and consulting
- Business succession and estate planning

Services for Businesses:

Whether you are just starting your business or are expanding for the tenth time, NDH offers the following client services:

- Tax preparation, planning, and consulting
- Accounting system training and implementation
- CFO and accounting solutions
- Start-up business services

Accounting Solutions:

Financial reporting and accounting data is an essential part of a successful business. However, the caveat to this is that business owners rarely have time to oversee every detail, and oftentimes, things begin to slip through the cracks. This is where NDH can take the burden off your shoulders. They can help in the following ways:

- **CFO Solutions:** Meeting the needs of clients is simplified through a "strategic six" approach that utilizes quick response, intelligent data access, answers to investors, forecast use, cost containment, and knowing the drivers of growth.
- **Back-Office Accounting:** Accounting is a multi-faceted tool, and accuracy is critical. NDH offers both in-house and outsourced accounting services through multiple levels of highly expert staff.
- **Start-Up Business Services:** Getting started is an intensive process with a lot of unknowns. Regardless of where you are in the process, NDH can help you apply many of the same principles they used themselves to get to where they are. This can include full back-office accounting, selecting banking and credit card processing providers, payroll, and development of critical financial models.

Tax Solutions:

NDH is an expert tax advisor. They continually strive to minimize taxes and plan carefully. Clients can expect high-quality service with a small firm feestructure.

Specialty areas of tax include:

- Individual taxes
- Business taxes
- Family office support

- Estate, gift, and trust taxes
- Stock option planning

<u>Accounting Technology:</u>

NDH prides themselves in their technologically advanced accounting strategies. Through the use of Cloud Accounting Software from Intacct and NetSuite, clients will be astonished at the benefits they can receive from making the switch. Making technologically advanced changes doesn't happen overnight, but NDH has all the tools and know-how to help you ease into an advanced way of doing business.

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Ostrow Reisin Berk & Abrams, LTD (ORBA) Review

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Ostrow Reisin Berk & Abrams, LTD (ORBA) is a Chicago-based accounting firm founded in 1977. They offer comprehensive accounting, audit, and tax solutions to a variety of individuals, middle-market companies, not-for-profit organizations, trusts and estates, and qualified retirement plans.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

The following is a list of key factors that enabled Ostrow Reisin Berk & Abrams, LTD to rank as one of 2016's top 10 accounting firms in Chicago, Illinois.

Custom-Tailored Services:

No two clients will be treated the same, and that's a good thing. ORBA takes a customized approach to each client, offering a suite of customizable services backed by over 30 years of experience. The following is a brief overview of some of these services:

- Audit services
- Wealth management services
- Accounting and advisory services
- Employee benefit plans services

- Litigation support services
- State and local tax services

Key Specialties:

Each industry sector comes with its own unique set of variables and challenges. With expert knowledge at hand, ORBA specializes in the following industries:

- Dental groups
- Broker/dealers
- Retail
- Not-for-profit groups
- Law firms and lawyers groups
- Restaurant groups
- Marine
- Real estate groups
- Construction
- Advertising agencies/communication firms
- Private equity and venture capital firms
- Manufacturing and distribution groups
- Health care groups
- Technology firms
- Professional services

Sustainability Policy:

It's always nice to see a firm committed to reducing their impact on our world. ORBA implements sustainable practices in their day-to-day operations through the creation of their Sustainability Committee.

The following are just some of the ways ORBA works to reduce their impact:

- Reducing paper consumption and working toward a paperless office.
- Implementing computerized file storage, further reducing the need for paper.
- Installing energy-efficient and motion-sensing lighting throughout the office.
- Installing water filters to eliminate consumption of bottled water.
- Recycling paper waste, computers, printers, toner cartridges, and more.

Shepard Schwartz & Harris LLP Review

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Shepard Schwartz & Harris LLP has stood as a vital asset to the Chicago business community for decades. Founded in 1935, they offer accounting and business advisory services to privately-held businesses, high-net-worth families and individuals, as well as not-for-profit organizations.

Key Factors that Enabled This Firm to Rank as a Top 2016 Accounting Firm

Below are key factors that enabled Shepard Schwartz & Harris LLP to be rated one of this year's top 10 accounting firms in Chicago, Illinois.

Services to Meet Your Needs:

The team at Shepard Schwartz & Harris LLP is more than a group of accountants; they are a comprehensive entity that utilizes a breadth of knowledge and experience to assist both private and business clients in the many challenges they may face. Let's take a look at each category of services and what they entail:

Auditing and Accounting:

- · Audit, review, and compilation of statements
- Bankruptcy assistance
- Cash flow preparation/planning
- Cost certifications
- External tenant sales
- Interim controller services
- Budgeting and cash planning
- Trust accounting
- Management advisory services

Tax Services:

- State income tax management
- Business income tax planning

- Buy-sell agreement structures
- US tax compliance for foreign investors
- Personal income tax planning
- Estate, gift, and trust tax returns and planning
- Stock option planning
- Wealth transfer planning
- Donor reporting consulting
- UBIT planning

Business Advisory:

- Business resizing and relocation
- Information flow
- Security
- Due diligence for acquisitions
- Third party assessments
- Valuation and transaction advisory
- Analysis of business proposals
- Fraud investigation and evaluation
- Litigation support and expert testimony

Family Office Services:

- · Personal income tax planning
- Charitable giving planning
- · Tax liability protection planning
- · Audit, review, and compilation of personal data
- Trust accounting
- Executive compensation tax analysis
- Retirement funding review
- Comprehensive financial planning
- Wealth transfer services
- Estate settlement support

Specialized Industries:

A diverse array of needs and decades of experience allow Shepard Schwartz & Harris LLP to custom-tailor services for a variety of clients, including:

- Hospitality industry
- Real estate & construction
- Not-for-profit organizations

- Professional services
- Manufacturing and distribution

Core Values:

Whether the issue at hand is guiding a new client through the complexities of their financial situation or advising corporations on routine matters, Shepard Schwartz & Harris LLP acts through a set of core values they hold at the center of all they do:

- Ingenuity
- Integrity
- Reliability

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Conclusion – Top 10 Accounting Firms in Chicago, Illinois

As you've reached the end of our report on the top 10 accounting firms in and around Chicago, Illinois, you've had the chance to get to know some of the brightest and most innovative accounting firms in the Chicago area. As you weigh the details of the listed accounting firms in Chicago, you'll begin to find that your specific situation may be better suited to certain firms over others.

For example, are you seeking a top accounting firm in Chicago for your own personal tax and accounting needs? Are you a business owner seeking professional advice? Are you part of a global corporation, ready to see where all your success can lead you next? These defining terms can help you as you make your decisions.

Whether you are an expert business person or just an everyday, hard-working individual, one of the Chicago-based firms on our list is certain to give you the direction and support you need.

As always, if one of the accounting firms you have your eye on offers a free consultation, take advantage of this service! It's a great opportunity to get a first-hand feel for how a relationship with that particular accounting firm in Chicago will go.

If your firm of choice doesn't extend this invitation, most are willing to take a brief phone call regardless, so write down your most pressing questions and step confidently in the direction you want to go.

We hope you have found this "Top 10 Accounting Firms in Chicago, Illinois" article useful.

If you have questions, comments, or tips about this review of the top 10 accountants and accounting firms, click below to send us an email.

Contact AdvisoryHQ

We look forward to hearing from you.

Cheers,

AdvisoryHQ Review Team