

Best 10 Financial Advisors in Austin, TX (RIAs, Wealth Managers, Planners)

2016 RANKING OF TOP WEALTH ADVISORS

Finding a Top Financial Advisor in Austin, Texas (Wealth Managers, RIAs, Advisors)

If you have been thinking about using the services of a financial advisor in Austin, Texas, you are in good company. The need for financial advisors in Austin has risen steadily over the last couple of decades and is expected to grow by another 27% by the year 2022.

To meet this increasing demand, financial advisors are popping up everywhere. There are literally thousands of financial advisors and hundreds of wealth managers in Austin, Texas. So how do you choose the best financial planner in Austin, Texas who can work with you to help you achieve your financial goals?

Taking on the arduous task of finding a top financial advisor in Austin, Texas, would quickly send you pouring through more information than you could ever process and, if you're not already a seasoned professional yourself, you may really be stumped about what even makes an average financial advisor in Austin an excellent one.

And what about your other questions?

Which Austin financial advisor specializes in what? What are the average financial advisor fees in Austin, Texas? Which financial planner in Austin offers comprehensive services and which ones cover only the basics? What ARE the basics provided by Austin-based wealth managers?

Let Us Help You Answer These Important Questions

There is no one-size-fits-all answer. Services provided by wealth managers in Austin, Texas, can range from basic wealth management to stocks, bonds, and investments or to life-event planning and retirement. You'll find Austin financial advisors with a variety of fees, criteria, and even some with minimum

requirements for investable assets. You'll even find some financial planners in Austin who cater to a specific demographic, like women, business executives, retirees, or those who serve in the military.

In this never-ending sea of financial opportunity, you can rest easy if you are looking for a financial advisors in Austin. The AdvisoryHQ research team has done most of the hard work for you, using a stringent selection system to narrow down a comprehensive list of thousands of financial advisors in Austin, resulting in the final list of top 10 financial advisors and wealth managers in Austin, Texas, presented in this article.

Read on to understand what we based our selections on, and what makes each Austin-based advisory firm one of our top picks.



AdvisoryHQ's List of the Top 10 Financial Advisors in Austin, Texas (2016 Ranking)

- [Austin Asset](#)
- [Barnett Financial](#)

- **Bell Wealth Management**
- **Blackhaw Wealth Management**
- **Briaud Financial Advisors**
- **Coordinated Financial Group**
- **Pauley Financial**
- **Reap Financial**
- **Richard P. Slaughter Associates**
- **The Fox Alliance Wealth Managers**

List is sorted alphabetically (click any of the names above to go directly to the detailed review section for that advisor)

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- *Permission to Use Your FREE Award Emblems*
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- *Can Anyone Request a Review of an Advisory Firm?*
- *Do Advisors Have a Say in Their Review & Ranking?*
- *Can Advisors Request Corrections & Additions to Their Reviews?*

Top 10 Financial Advisors in Austin, TX (RIAs, Wealth Managers, Planners)

(List is sorted alphabetically)

No.	Firm	Location
1	Austin Asset	Austin
2	Barnett Financial	Austin
3	Bell Wealth Management	Austin
4	Blackhaw Wealth Management	Austin
5	Briaud Financial Advisors	Austin
6	Coordinated Financial Group	Austin
7	Pauley Financial	Austin
8	Reap Financial	Austin
9	Richard P. Slaughter Associates	Austin
10	The Fox Alliance Wealth Managers	Austin

Methodology – Financial Advisors & Wealth Managers in Austin, Texas

What methodology did we use in selecting this list of best Austin financial advisors and top wealth managers in Texas?

Using publicly available sources, we identified a wide range of financial advisors, asset and wealth managers, and financial planners that provide services in Austin and surrounding areas.

We then applied AdvisoryHQ's [Breakthrough Selection Methodology](#) to identify the final list of top advisors that provide services to communities in and around Austin, Texas.



[Click here for an overview of AdvisoryHQ's Top-Down Methodology for Selecting Top Advisors.](#)

Detailed Review – The Top 10 Austin (TX) Wealth Managers and Financial Advisors

Below is a detailed review of each of the Austin-based financial firms on our list of the best wealth managers in Austin, Texas.

Each review is designed to highlight the most important features of each advisor's business—whether good or bad—to help you make the most informed decision in your search for the best financial advisor in Austin, Texas.

In the detailed section below for each of these advisor and wealth manager, we've include what we liked about these firms.

***Note:** In addition to what's highlighted below, most of these financial advisors and wealth managers have been selected based on their fee-only, independent, and fiduciary status. This means that they receive no commissions and do no sell any products. As such, they've eliminated the conflict of interest that is normally associated with commission-based advice.*

In addition, their independent status (not part of big institutional firms) allows them to maintain their objectivity in providing you with the best possible advice to help you achieve your personal and business goals.

Austin Asset Review

As a financial advising firm founded over 25 years ago, [Austin Asset](#) has been blazing trails for a long time. The firm was one of the first to offer fee-only services (meaning the financial information you are given is not driven by the sale of another product or service, making your best interest the main priority).

Austin Asset firm offers a variety of tools and provides wealth management and wealth planning services to high net worth families and non-profit organization in the greater Austin area.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

A Solid System:

Few firms have created a targeted approach like Austin Asset. They've taken the services they offer and created various systems and tools to give you the most comprehensive approach available. Two examples are their Building Organized Wealth (BOW) and Actual Rate of Return on Wealth (ARROW) models. Each is designed to meet specific client needs while looking ahead to building a strong financial future.

You can [take a comprehensive look at both models](#) to see which one may be right for you.

Large Scale Boutique Style:

While Austin Asset reminds us that they are in fact a boutique firm, catering to a smaller selection of clients to provide the best and most personalized service, they are certainly not lacking in any department. Not only does their staff consist of approximately 18 Certified Financial Planners, accountants, advisors, and executives, their Business Advisory Board is comprised of four additional professionals who are the best of the best, an invaluable asset to their team and to your financial future.

Furthermore, Austin Asset has an Investment Policy Committee that meets periodically to discuss current market trends, news, and investment philosophies. This truly shows the strong core they have built in their company.

The Value of Information:

As you get to know the ins and outs of your prospective financial advisor, allow us to point you in the direction of Austin Asset's [quarterly newsletter](#), as well as their [blog](#), two tools that are full of information that anyone seeking a financial perspective needs to know.

Barnett Financial Review

Barnett Financial is a personal wealth management firm in Austin, Texas that provides long-term family financial planning and investment management to

a select number of clients. Their goal is to cover a broad range of financial planning and investment services tailored specifically to their clients' needs. In fact, they are so intent on putting you first, you'll find their dedication in all they do.

Their team of five is small but powerful. Starting with the company president, who works in-office interacting directly with clients, it is clear to see the expertise and value in each member.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

A Deep Understanding:

Barnett Financial believes that getting to know you is the key to expert financial services. They know that financial decisions can sometimes be clouded by personal situations and beliefs. They know that your financial goals are as unique as you are. For these reasons, before the topic of conversation turns to finances and asset allocation, Barnett Financial takes time to understand your life philosophy, your dreams, and your goals. Only when they have a true understanding of who they are serving can they provide the best possible financial advice.

Tailored Services:

Barnett Financial does not have a patented system that is used for everyone. Instead, they choose to custom tailor services to each client, adding in details that are crucial for one client but removing them when they don't pertain to another. Take a look at some of the following criteria which Barnett Financial looks at for each client individually:

- Goals and Objectives
- Cash Flow/Budgeting
- Retirement Planning
- Investment Analysis and Recommendations
- Employee Benefits
- Life and Disability Insurance Needs Analysis
- Income Tax
- Estate Planning
- Risk Management
- Education Funding
- Business Planning

A Registered Investment Advisor:

Barnett Financial is a Registered Investment Advisor (RIA), which means on top of their fee-only approach, they are further obligated to provide unbiased financial advice to their clients. RIAs are also bound by the U.S. Investments Act of 1940. As you can see, they voluntarily hold themselves to some high standards, and it seems they wouldn't have it any other way.

An Investment Boost:

When working together with their clients to create the best possible investment approach, Barnett Financial has access to institutional share classes of stocks, which allows them to seek out funds with the lowest investment to return ratio. Additionally, they work hard to minimize your tax liability, which can sometimes take a big chunk out of your pocket if not handled correctly. If you will be looking to make investments as part of your financial plan, this can be a big asset.

Bell Wealth Management Review

As a family owned and operated Austin wealth management firm, [Bell Wealth Management](#) takes a disciplined approach to helping their clients manage their wealth and investment plans. Also, working with a select number of clients allows them to provide a level of service that can be hard to find these days.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Small Scale, Big Experience:

Perhaps one of Austin's smallest financial advisory firm, Bell Wealth's team of four has an impressive combined resume, including a founder who has served as Deputy Treasurer for the city of Austin, a president who has run a successful Fortune 100 company, and an investment director who has managed over \$500 million in assets working for the U.S. Trust. This combined level of experience has given the team an advantage when it comes to handling your financial future.

A Medical Edge:

Bell Wealth Management's experiences have given them the tools and knowledge they need to provide comprehensive financial services to medical professionals. Because they are closely tied to those in the medical community

(three of their top advisors are married to women who are successful doctors), they know that you have invested a great amount of time, money, and effort to make sure you and your family are living a comfortable, prosperous life.

When the time comes to look at your financial future, you can trust that Bell Wealth Management has custom-tailored services just for medical professionals.

No-Cost Second Look:

If you aren't sure that your current portfolio is working hard for you, let the team at Bell Wealth give you a no-cost second opinion. Keeping in stride with their desire to look out for the best interest of their clients, they will evaluate your current plan free of charge, making sure you are at the top of your financial game. Not many financial advisors in Austin are willing to do that.

Partnering Up:

In addition to the expertise offered in-house at Bell Wealth, they have long-standing ties with several partnering firms such as Charles Schwab, Vanguard, and the CFA Institute. These carefully crafted relationships only strengthen the knowledge and expertise provided by your team of financial advisors.

Blackhaw Wealth Management Review

Blackhaw Wealth Management is a fairly new wealth management firm in Austin, TX. Founded in 2009, by Ian McAbeer, Blackhaw Wealth Management proudly provides custom investment advisory solutions and comprehensive wealth management services to private clients, families, and foundations.

While Blackhaw Wealth Management may be a newer face on the market, and while they are a relatively small team, they have over 34 years of collective experience in financial planning and wealth management.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

A Clear Philosophy:

At Blackhaw Wealth, your future is their purpose. For this reason, they've created a clear philosophy to best serve all of their clients' needs. The following is an outline of their vision:

- **Capability:** In addition to significant personal experience and a proven record of success, Blackhaw Wealth has the capability to serve their clients' diverse needs.
- **Independence:** Dealing with a fee-only financial advisor, you receive truly unbiased services. There is never a second agenda to your financial goals.
- **Customization:** Through the use of completely customizable portfolios, you don't have to stick to any financial category. All you have to be is you.
- **Specialization:** Blackhaw Wealth Management specializes solely in wealth management and complementary services such as family office consulting, private banking, and risk management.
- **Commitment:** Blackhaw Wealth stands behind their commitment to be a trusted, indispensable, and life-long partner.
- **Simplification:** Leave the overly-complicated stuff at the door. Blackhaw uses a simple reporting process to offer a concise yet detailed view of your financial progress.

Customizable Services:

You have four banking and portfolio options at Blackhaw Wealth, but each one is completely customizable to fit your financial needs. Don't get lumped into a generic solution; get a true fit. Your portfolio options include:

- **Overall Portfolio Management:** While keeping basic principles at hand, each client receives a completely custom approach, which includes tax efficiency, global diversification, risk management, and value orientation.
- **Family Office Counseling:** When you need to cover a bigger picture, you can take advantage of Blackhaw's family office services, which extend to coordinating multiple financial advisors, strategic planning services, and investment of private equity and real estate.
- **Private Banking:** If you have unique borrowing needs, speak with Blackhaw Wealth Management about a pledged asset line of credit, which can be more useful than traditional financing methods.
- **Risk Management:** Making grand financial plans doesn't do much good if you don't have a clear plan to protect your assets in case of loss, death, disability, or lawsuit. Blackhaw's team takes the added steps needed to ensure your safety net will be there to catch you.

A Unique Blog:

Too often financial blogs and newsletters are full of dull and repetitive financial facts and numbers. While it's good to have concrete evidence, it's

nice to see a blog outside of the box that takes a creative approach at providing the information you need. Take a look at [Blackhaw Wealth Management's blog](#) to read interesting pieces with titles such as "Are We There Yet?" and "There Is No Spoon."

Briaud Financial Advisors Review

[Briaud Financial Advisors](#) is another top rated financial advisor in Austin, Texas.

With Briaud Financial Advisors, you will know right away that you are more than just a number. The importance placed on your financial success seems to rival the firm's need for profit. Read on to learn about Janet Briaud and the all too common situation that drove her to found this company.

Briaud offers comprehensive advisory and investment services to high net worth clients and families. While they have two office locations in Austin and College Station, they serve clients all across the United States.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Built on Real World Experience:

When Janet Briaud emigrated from Canada as a young woman, she worked for years as a physical education teacher. Although her savings were modest, she engaged the services of a well-known, commission-based investment broker to manage her finances.

Instead of working with Janet to find out the best possible scenario for her money, he invested what she had into common, high-cost mutual funds, ones that would yield him his own rate regardless of how well the investment performed. The money eventually was lost, and Janet was left with a big hole in her bank account.

Janet knew there had to be a better way, so she learned everything she could about investment practices and soon took charge of her own financial future. Eventually, she took on private clients as well, and from there Briaud Financial was created.

From this humble foundation, it's easy to see why your financial security is of utmost importance at Briaud Financial.

Comprehensive Services:

No matter what your financial goals are, Briaud Financial has planned ahead to serve you. They offer a good range of services for every client, as well as services for university and medical professionals. Take a look at what they can offer you:

- Family Office. Family office includes comprehensive planning that helps you manage your entire family's wealth with one easy-to-understand system.
- Investment Management. You can trust Briaud Financial to provide investment services that are in tune with today's market.
- Financial Planning. A perfect financial plan interlocks all aspects of your financial future, including taxes, insurance, investments, estate planning, social security, and more.
- Trust Services. Unique family circumstances can call for trust services. You can count on Briaud Financial to develop a flexible plan that will secure your family's assets for years to come.

Take a moment to learn more about each of Briaud's financial services [here](#).

Your Initial Meeting is Free:

If you are lost in a sea of financial decisions, simply gather your documents and let one of Briaud's fantastic financial advisors show you the steps to get a plan in place. They provide this service free of charge, and then you can decide if they are right for you.

Coordinated Financial Group Review

As an independent financial planning firm in Austin, Texas, [Coordinated Financial Group](#) helps individuals, families, and successful business owners build, protect, and preserve their assets through careful planning and ultimate asset protection. Located in the heart of Austin, they serve the greater central Texas region.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Asset Protection:

Coordinated Financial Group places a lot of emphasis on the protection of the assets they help you build. They believe in total risk management and creating clear safety nets that free you from unnecessary risk as you build upon your wealth.

An Impressive Team:

With 14 listed advisors, planners, executives, and administrators who hold over 100 years of cumulative experience, you can be sure that they know the market well. Each member of their team, from the CEO to the office manager, brings a unique skill set to the table, resulting in a comprehensive overview of the world of finance.

Four Planning Phases:

Coordinated Financial has developed a system that will walk you and your financial advisor through the planning process. Each phase has a specific goal and ties in with the next, creating a pleasant and seamless experience.

- Phase I: Discovery. Think of this as a two-way interview. Your financial planner will get to know you and what your financial goals are. Likewise, you have the opportunity to get to know your advisor and become familiar with their personal planning style.
- Phase II: Strategy. The next step is to create an all-encompassing plan that will get you to where you want to be. You'll also have the opportunity to plan how you will handle life changes.
- Phase III: Implementation. Once all your ducks are in a row, so to speak, your financial advisor will put your plan into action.
- Phase IV: Monitoring and Adjusting. With a watchful eye and through careful review, you will always be one step ahead of the market and can rest easy in that you will be the first to know when adjustments need to be made.

For more detailed information about each stage of planning, visit [Coordinated Financial's process page](#).

Pauley Financial Review

Pauley Financial is a fee-only financial planning and investment management firm with three locations in Austin, Dallas/Fort Worth, and San Antonio. If

you're looking for a top financial advisor in Texas, Pauley Financial presents you with a few convenient choices. This can be especially helpful if you travel a lot and need to drop in for any reason.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Education:

Your financial advisor doesn't just want to take the money out of your hands and do something with it; he wants you to learn about the process, understand the different financial applications, and make an informed decision based on your goals. They offer extensive education during the financial planning process, and also through separate classes taught by highly qualified financial advisors. They even offer classes for kids and teens, helping to set a fantastic foundation for future financial stability.

360 Degree Family Unit Perspective:

Proper goal planning is essential to a successful financial plan. At Pauley Financial, they work with your insurance providers, attorneys, and your family as a whole, leaving no gaps in your financial security. Add in the power of education, and you will see how a 360 degree perspective can set you up for ultimate financial success.

Financial Services for Women:

Pauley Financial believes that women have unique financial needs, because they usually live longer and are more likely to need to take time out to tend to family responsibilities. They want you to be empowered through financial independence custom-tailored to a woman's needs. Because of this, they've created [Pauley Financial, Inc. for Women](#). They work with Capital Management Services to give women a clear path to financial success. However, these services are best suited for women with at least \$1 million in investable assets.

Reap Financial Review

[Reap Financial](#) is an Austin, Texas, wealth management firm that specializes in retirement, estate planning, and asset protection. They have two convenient locations right in Austin, Texas.

Like the name signifies, you truly reap what you sow, and at Reap Financial, sowing a financial seed that will grow into lifelong asset protection is the focus. Whether you are years away from retirement or decades, it's never too early to secure your future.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

The Go-To Source for Retirement:

When retirement becomes the topic at hand, Reap Financial consider themselves the highest authority, and they may be right. They have been guiding individuals and families into a sound financial future for over 25 years! Here are just some of the individual benefits that Reap Financial considers on your journey to retirement:

- Professional portfolio management planning
- Retirement income planning
- Life insurance planning
- Social security planning
- Best strategies to maximize retirement income
- Estate planning solutions
- Tax strategies
- Ongoing client servicing excellence
- A successful difference

There is much more to learn, and you can begin by reviewing [additional retirement information](#) at Reap Financial.

The Benefit of Partnership:

Reap Financial has access to a number of different investment and insurance companies. This means customizable options for you that will fit your specific financial needs. Not everyone invests the same, so why should everyone have to use the same investment professionals?

The team at Reap Financial will listen to your goals and help you choose the best route for YOU.

Positive Media:

You can tell a lot about a business by the media attention—or lack thereof—that they receive. Standing as a leading financial advisor in Austin, Reap Financial has built a strong sense of direction. Publications such as Money

Magazine and Forbes have featured the team of Reap Financial, highlighting their successful business practices that have led them—and their clients—to financial success.

They've also won several awards for their outstanding services. You can take a look at their [media page](#) for even more media information.

Richard P. Slaughter Associates Review

[Richard P. Slaughter Associates](#) is another top ranking wealth management firm in Austin, Texas. The firm also has a location in Dallas, Texas. Founded in 1991, Richard P. Slaughter Associates was one of the first fee-only firms in the nation. They decided from the beginning that they wanted to provide wealth management solutions, financial planning, and asset management services without the strings that come attached to a commission-based approach. At Slaughter Associates, the best interest of the client drives them.

The services offered at Richard P. Slaughter Associates are geared to high net worth families and individuals. Additionally, they have two offices where they do business. One is located right here in Austin, and the other is a short distance away in Dallas. Both offices share the same mindset and vision for your financial future.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Wealth Management Process:

With a direct, simplified, and proven approach, you'll start out with a basic four-step process that will allow your financial advisor to understand your needs. Then, each part of your portfolio is custom tailored to fit your financial goals. Here is an overview of each step:

- Discovery. Your financial advisor's focus is to gain an understanding of your current financial picture, and your immediate financial requirements. This is the first step to building a trusting relationship and understanding what your long-term goals may be.

- Financial Planning. When creating a financial plan, very few clients have just one goal in mind. Usually, each portfolio is comprised of multiple financial scenarios. At this stage, your financial advisor will work with you to create that plan.
- Asset Management. After the financial planning process is complete, your advisor will turn his or her attention to allocating and securing all of your assets.
- On-Going Support. After all strategies are implemented, your portfolio is carefully monitored for accuracy, market fluctuations, and any necessary adjustments.

Expert Insight:

Richard P. Slaughter Associates have a lot of knowledge and expertise in what they do, and they put that knowledge to work in a couple of ways. First, they craft expertly written articles that can be found [here](#). Topics discussed range from holiday sales to world markets to the strength of the U.S. dollar.

Furthermore, Slaughter Associates has teamed up with Worth Magazine, a bi-monthly financial publications, to educate readers on important financial topics. Take a look at their contributions [on their page](#).

An Investment Committee:

The Slaughter Investment Committee meets periodically to review and discuss concise analytical information that impacts the information and advice they give. The market is ever-changing, so it only makes sense to have a system such as this in place to stay on top of the game.

Impressive Credentials:

Richard P. Slaughter Associates boasts a team of 14 financial advisors, planners, analysts, and executives with a well-deserved list of credentials. They are Certified Financial Planners (CFP), Chartered Financial Analysts (CFA), Accredited Wealth Management Advisors (AWMA), and Accredited Investment Fiduciaries (AIF). You can learn more about what it takes to attain these prestigious certifications [here](#).

The Fox Alliance Wealth Advisors Review

The [Fox Alliance Wealth Advisors](#) is another top-rated wealth management firm in Austin, Texas. While their office is located in Austin, they proudly serve clients all over the United States.

The Fox Alliance Wealth Advisors, with over 65 years of combined experience, seeks first and foremost to provide their clients with excellent financial risk management. However, they are more than just a risk management firm. They provide total wealth management, investment management, financial planning, and more.

Key Factors that Enabled This Firm to Rank as a Top 2016 Wealth Advisory Company

Individual Services:

Clients choose The Fox Alliance because of a like-mindedness in protecting your hard earned money and choosing investments wisely. As we mentioned, their main strategy involves the protection of your investments. After this is in place, here are some of the following services you can expect as a client:

- Wealth management
- Insurance
- Financial planning strategies
- Retirement planning strategies
- Estate planning services

Business Strategies:

At The Fox Alliance, they know the complexities of running a business. This is why they offer financial planning services specifically tailored for business owners. Some of the considerations for business planning include:

- Retirement planning strategies
- Succession strategies
- Buy and sell rights

Collaboration:

The Fox Alliance works with Tower Square Investment Management in the development of each portfolio. This is just an added benefit, almost like having a second, extremely comprehensive set of eyes on your money. Both teams work together to stay focused on executing your financial plans.

Online Account Information:

Having access to your personal financial information when you need it can really be an asset. At any time that you'd like to take a look at your financial portfolio, you can log in to your account through Albridge Wealth Reporting, your instant access portal through The Fox Alliance.

The Household Endowment Strategy:

Whether you seek services as a business or individual, The Fox Alliance has implemented a Household Endowment Strategy. They have taken lessons from the nation's top endowments and applied them at a household level. This allows you to access levels of investments usually only available to high net worth families and businesses. They've divided asset allocation into seven categories, outlined below.

Traditional Assets:

- Domestic equity
- Foreign equity
- Fixed income (and cash)

Alternative Assets:

- Absolute return
- Real estate
- Natural resources
- Private equity (and private debt)

Conclusion: Best 10 Financial Advisors in Austin, TX

With a plethora of information on the best financial advisors in Austin, Texas, what do you do next?

There are many good choices, but knowing how to pick the right one is key. There are a few things you can do to further guide you in the right direction for finding a top registered investment management firm or wealth manager in Austin.

First, you should create a list of your assets. This would include money you have coming in from your job, pensions, or other sources; real estate and other assets; and stocks and investments. Compare this list with the top 10 financial advisors in Austin, and narrow down where you best fit. Most of our listed Austin-based RIAs, financial advisors, and wealth managers do not have a minimum dollar amount for your assets, but there are a couple that do.

Others don't state a minimum but do want you to know they cater to "high net worth clients."

Next, create a list of your financial goals. Where do you see yourself today? In five years? In 20? Is retirement your main concern, or is investing your money to grow your assets one of your main goals? Have you recently gained an inheritance or been through a divorce? Use these key points in matching yourself up with the best possible advisor.

Lastly, when you choose one, two, or three Austin financial advisory firms that interest you, make contact! Most are happy to answer any questions you have. Some are even willing to sit down with you and give you a no-cost review to show you what they can do for you.

Your financial future is bright, and with the help of the right financial advisor in Austin, TX, you can put your trust in someone who truly keeps your best interests in mind.

If you have questions, comments, or tips about this "Top 10 Financial Advisors in Austin, TX (RIAs, Wealth Managers, Planners)" article, send us an **email**. Follow us on social media to be the first to hear about major economic news stories.

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Cheers,
AdvisoryHQ Team