Top 9 Best Accounting Firms in Ottawa, Ontario, Canada | 2016 Ranking & Review

2016 RANKING OF TOP ACCOUNTING FIRMS

Finding the Top Accounting Firms in Ottawa, Ontario

For some business owners, accounting and financial matters can complicate day-to-day operations.

Not every business is set up to conduct accounting matters in-house, and some business owners simply would prefer to outsource financial bookkeeping matters to an expert.

Having an accountant handle the books can leave more time to focus on substantive issues and can also provide business owners with peace of mind, knowing that regulatory obligations are in the hands of financial experts.



If you've decided to work with an Ottawa accounting firm for your bookkeeping, tax, audit, or advisory needs, then this list may be of service to you. AdvisoryHQ has compiled a list of some of the top accounting firms Ottawa has to offer.

We've broken down the features of these top chartered accountant Ottawa firms in order to display their standout qualities.

If you've decided to work with accountants in Ottawa, sorting through this list may assist you in your search to find an appropriate firm for your business needs.

Hopefully this list saves you some time in your search! Of course, be sure to do your own research and check out the firm's websites to make sure that the Ottawa accountants you choose offers the services you require.

AdvisoryHQ's List of the Best Accounting Firms in Ottawa, Ontario, Canada

List is sorted alphabetically (click any of the names below to go directly to the detailed review section for that advisor):

- Andrews and Co.
- Charles Ghadban Accounting
- Collins Barrow
- Ginsberg Gluzman Fage & Levitz, LLP
- Logan Katz
- McCay Duff LLP
- Parker Prins Lebano
- Vaive & Associates
- Welch, LLP

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Top Accounting Firms in Ottawa, Ontario, Canada

Firm	Location
Andrews and Co.	Ottawa
Charles Ghadban Accounting	Ottawa
Collins Barrow	Ottawa
Ginsberg Gluzman Fage & Levitz, LLP (GGFL)	Ottawa

Logan Katz	Ottawa
McCay Duff LLP	Ottawa
Parker Prins Lebano	Ottawa
Vaive & Associates	Ottawa
Welch, LLP	Ottawa

Methodology for Selecting Accounting Firms inOttawa, Ontario, Canada

What methodology did we use in selecting this list of best accounting firms in Ottawa?

Using publicly available sources, AdvisoryHQ identified a wide range of accounting firms that provide services in Ottawa and the surrounding areas.

We then applied AdvisoryHQ's "Breakthrough Selection Methodology" to identify the final list of top accounting firms that provide services to communities in and around Ottawa.

Click here for a detailed review of our methodology: AdvisoryHQ's Ranking Methodology for Accounting Firms

Detailed Review – Top Ranking Accounting Firms in Ottawa

Below, please find the detailed review of each firm on our list of top accounting firms in Ottawa. We have highlighted some of the factors that allowed these Ottawa accounting firms to score so highly in our selection ranking.

Andrews and Co. Review

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Andrews and Co. is an Ottawa-based accounting firm offering audit, business management, financial statement, non-profit, and tax services. The firm has been providing accounting services to the Ottawa community since 1976.

Key Factors that Enabled This Firm to Rank as a Top 2016Accounting Firm

Below are key factors that enabled Andrews and Co. to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Comprehensive Services

Audit Services

Andrews and Co. seeks to work closely with its clients with the goal of providing a maximum benefit from audit services.

The firm explains that some benefits from audit services include reducing time-intensive interruptions and monitoring compliance obligations. Andrews and Co. provides several types of audit services.

Annual Audit

This popular service is commonly provided to both for-profit and non-profit companies. Andrews and Co. writes on their website that an annual audit involves meeting with a firm representative to determine specific needs and regulatory obligations.

Compliance Audit

This service is designed to offer assurance that terms and conditions of a contract have been met. Services vary depending on the business entity.

Special Purpose Audit

Services provided depend on particular needs and requests.

Business Management

Andrews and Co. offers business management services that the firm hopes will help clients achieve higher time efficiencies and lower costs.

The firm offers sales, tax, finance, and banking advice and offers clients support from their experienced team members.

Andrews and Co. can help you manage:

- Starting a business
- Acohar virtual controllership

- Customers
- Employers
- Suppliers
- Bookkeeping

Business Valuations

Andrews and Co. offers this service which helps determine the value of a business for internal or third party purposes.

Some of the business valuation services that Andrews and Co. provides are:

- Merger, acquisitions, sales, financing, and restructuring transitions
- Compliance needs
- Plans for succession or divorce cases
- Financial statement litigation support
- Help maximizing transactions and negotiations

Additional Services

Some of the other services offered by Andrews and Co. include:

- Financial statements
- Non-profits
- Taxes

Canada's Walk for ALS

Team members at Andrews and Co. participated in Canada's Walk for ALS in June 2016.

ALS charities are close to the heart of members at Andrews and Co. as they lost a firm partner, Andrew Foreman, to ALS in March 2013.

Nexia International Affiliation

Andrews and Co. is an affiliate member of Nexia International, an association that links accounting and consulting firms worldwide.

Charles Ghadban Accounting Review

Charles Ghadban Accounting is an Ottawa firm founded in 1992 offering financial, tax, and advisory services to individuals and businesses.

Founder Charles Ghadban has over 30 years of accounting experience and is a Chartered Professional Accountant and Certified Management Accountant.

The firm houses several more experienced accounting, compliance, and tax professionals. The team is one of the reasons why we've included this firm as a top tax accountant Ottawa has to offer.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Charles Ghadban Accounting to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Personal Services

Life Organization

The firm offers services to help bring organization and awareness to your personal finances. This service helps clients to sort out their dreams and goals, while helping create a structure to organize finances and a plan to actualize goals.

Budgeting

Budgeting services are offered to keep clients aware of where money is going, to help organize spending and savings, and to assist with keeping clients focused on their goals.

Additional Personal Services

This firm also offers the following additional services:

- Credit counseling
- Retirement planning
- Estate planning

Business Services

Organizing

Charles Ghadban Accounting assists clients with business entity selection and helps with considerations such as determining whether the business should be formed independently, with partners, or with associates. Related services include:

- Business plan development
- Incorporation consulting

- Incorporation services
- New business start-ups

Business Start-Ups

The firm may also assist clients with issues that most new businesses normally consider. Professionals may offer the following services:

- Registration and incorporation of businesses
- Preparation of resolutions, bylaws, or share subscriptions
- Issuing shares
- Minute book provisions
- Ledger and lists
- Setting up accounts
- Capital raising advice
- Cash flow projections, budgets, and planning
- Tax advice
- Banking advice

Bookkeeping

The firm seeks to help clients track expenses and revenues with their bookkeeping services.

Professionals can either train clients on bookkeeping software or the entirety of bookkeeping services can be outsourced to Charles Ghadban Accountants.

Services include:

- Payroll
- Bookkeeping
- Accounting
- Financial reporting
- Corporate/business tax filings

The firm offers four separate tiers (Bronze, Silver, Gold, and Platinum) of bookkeeping services that clients may choose from; each tier offers a different set of services.

Business Accounting

Charles Ghadban Accounting may work with clients through financial decisions, assist in choosing which direction to take, and push for informed choices.

It can also make accounting "health-checks" to keep things running smoothly and promote pro-active decision making. Some business accounting services include:

- Corporate tax returns
- Cost accounting
- Financial analysis
- Financial forecasting, planning, and reporting
- Financial statement analysis
- Financial statement preparation
- Internal audits
- Tax assistance

Additional Business Services

Above and beyond the services outlined above, the firm also offers the following business accounting services:

- Business advisory and consulting
- Business tax strategies
- Succession planning

Collins Barrow Review

Collins Barrow offers tax, assurance, and entrepreneurial services to businesses. It seeks to provide services utilizing partner involvement and practical strategies.

The firm was founded in 1962 and continues to serve the Ottawa community today. It is proud of the reputation it's built and believes in providing services with the following foundational core values:

- Integrity
- Excellence
- Respect

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Collins Barrow to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Community Involvement

Collins Barrow makes a commitment to the Ottawa community by staying active with local charities. Team members volunteer with and donate to charitable organizations such as:

- Alzheimer's Society Walk for Alzheimer's
- Canadian Wildlife Federation
- CPA Ontario Volunteer Tax Clinics
- Women's Business Network of Ottawa
- National We Day
- Ottawa Boys and Girls Club
- Ottawa Food Bank
- Ottawa Youth Regional Choir

Environmental Sustainability

Collins Barrow is also committed to running a green business in the day-to-day operations of the firm. To fulfill this commitment, the firm takes the following actions:

- Promoting paperless operations
- Purchasing Energy-Star Program endorsed products
- Encouraging responsible printing practices
- Offering electronic copies to clients if requested
- Encouraging employee carpools
- Operating an in-office recycling program including cans, glass, and batteries

Accounting Services

Collins Barrow Ottawa provides the following accounting services:

- Accounting and audit
- Transaction and valuation
- Government and public sector advisory
- Restructuring and recovery services
- Litigation accounting services
- Private enterprise and entrepreneurial services
- Tax services including cross-border and international
- Technology services
- Bankruptcy and trustee services

Industry Specializations

Collins Barrow Ottawa provides specialized accounting services for particular industries:

- Construction industry
- Entrepreneurial services
- High technology
- Manufacturing
- Not-for-profit
- Retail and franchise

- Private sector consulting
- Real estate
- Dental, medical, and other professionals

Baker Tilly International Affiliation

Collins Barrow is a member of Baker Tilly International, a worldwide affiliation of independent accounting and business advisory firms.

This affiliation links Collins Barrow with several accounting firms, broadening its network and associations with quality accountants and professionals.

Ginsberg Gluzman Fage & Levitz, LLP Review

Ginsberg Gluzman Fage & Levitz, LLP (GGFL) has been providing accounting services to the Ottawa community for 70 years.

Its clients are varied and include entrepreneurs, non-profit organizations, private investors, high net worth individuals, and more.

Professionals at GGFL seek to offer quality tax planning, accounting, auditing, and assurance services to help clients achieve more from their finances.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Ginsberg Gluzman Fage & Levitz, LLP to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Industry Specializations

Health Professionals

GGFL explains on its website that the firm has years of experience working with health professionals such as physicians and dentists.

It sees how health offices operate differently than other businesses and can assist clients with running an efficient office.

Some of the services aligned for the needs of health professionals include:

- Advising incorporated professionals
- Tax implications of buying property
- Adding associates to your practice

- Making family members stakeholders
- Incorporation
- Bookkeeping
- Taxes

Non-Profits

Ginsberg Gluzman Fage & Levitz also works with non-profit organizations, including charities and public and private foundations.

GGFL explains on its website that it has experience assisting such organizations through tax advice, implementation of reporting and bookkeeping practices, and financial disclosures.

GGFL works with construction and real estate industries and other businesses as well.

Services

Business Services

GGFL provides a set of services designed for businesses. Some of the financial services include:

- Accounting and financial reporting
- Financial statement preparation
- Government reporting requirements
- Budgeting
- Accounting software consulting and implementation
- Non-profit accounting and compliance
- Financing a business

Tax Services

Some of the taxation offerings available at GGFL include:

- Canada Revenue Agency audits
- Corporate and personal tax returns
- Tax and estate planning
- Family trusts
- Corporate restructuring
- Commodity tax services
- Cross border taxation
- Research and development tax credits

Strategic and Advisory Services

Some of the pro-active and advisory services available for potential clients include:

- Business valuation
- Forensic auditing and litigation support
- Strategic business planning
- Succession planning
- Mergers and acquisitions
- Family law collaborations with attorneys
- Audits

Logan Katz Review

Founded over 20 years ago, Logan Katz is a partnership of four Chartered Professional Accountants.

According to the firm website, partners and team members apply their foundational values that illustrate how services are applied when working with clients: Solutions oriented, global minded, value driven.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Logan Katz to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

AGN International Affiliation

Logan Katz is a member of AGN International, a global network of independent accounting and consulting firms.

This affiliation links Logan Katz with further educational resources as well as taxation, auditing, and businesses management sector authorities worldwide.

Logan Katz Technology Entrepreneurship Group "TEG"

With "TEG", Logan Katz has immersed itself in the accounting aspects of the technology sector.

Logan Katz explains on its website that it has worked with clients through all cycles of a business, including pre-revenue, revenue growth after completion of technology, and through the sale of the business.

Some of the services offered to technology companies include:

- Accounting and assistance with forming businesses in Canada
- Financial statements, tax planning, and compliance
- Research and development incentives
- Business development assistance if expanding abroad
- Access to patent agent and legal network

The Hatchery

Logan Katz has also set up a package of services available only to new business entrepreneurs. Services in "the hatchery" are designed to aid in the development of a new business venture.

The firm refers to the package of services available in the hatchery as a resource nest for emerging businesses. A taste of those services include:

- Up to one hour free consultation with a Logan Katz partner
- Up to two hours free bookkeeping training
- \$500 off Logan Katz first year statutory reporting package
- Up to 5 hours free use of firm meeting rooms
- Networking opportunities

Be sure to check with Logan Katz to review Hatchery services and to obtain a full list of terms, benefits, and conditions.

Comprehensive Services

Logan Katz offers a wide selection of accounting for financial services. This selection of services was a factor when deciding to include Logan Katz as a top accounting and tax services Ottawa-based firm.

Some of the services available at this firm include:

- Tax and compliance
- Back office support and interim controllership
- Financial statement and assurance
- Estate and transition planning
- Financial reporting and bookkeeping
- Recruiting
- Multinational expansion

McCay Duff LLP Review

McCay Duff, LLP is an Ottawa accounting firm offering financial services to the community since 1946.

It assists a wide range of clients with a broad set of accounting service, including accounting and auditing, business advisory, estate, financial and succession planning, tax preparation and planning, and valuation and consulting.

The firm strives to remain focused on the big picture and works to set clients up for success by managing accounting and financial needs.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled McCay Duff LLP to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Community Connection

As a firm, McCay Duff team members contribute both time and money to worthy charitable causes in the Ottawa community. Some of the organizations it has volunteered with include:

- Help Santa Toy Parade
- United Way Campaign
- Parkinson Society Ottawa

Outside of firm sponsored charitable activities, team members also donate their personal time to coaching community sports, helping local churches, mentoring through professional organizations, and more.

Solid Team

The partners at McCay Duff alone have at least a collective 130 years of accounting and financial service experience. Each partner has his or her own particular specialisms in various industries and accounting services.

The firm also staffs nine managers with significant accounting experience. Four additional team members round out the solid team at McCay Duff.

Financial Services

Accounting and Auditing

McCay Duff LLP strives to provide clients with a precise financial breakdown that can service as a foundation for making monetary decisions. A financial statement will include:

- Overview of yearly activity
- Balance sheet
- Income statement
- Statement of retained earnings
- Cash flow statement

Such statements can help organizations meet statutory and tax requirements as well as reach goals and monetary obligations and goals.

The firm offers varied levels of services that can be applied based on a client's individual needs and goals. If interested in learning about these various tiers of service, contact the firm to learn more.

Business Advisory

McCay Duff offers advisory services to business owners at many stages of ownership.

Team members can assist a business owner with services such as:

- Buying a business
- Selling a business
- Shareholder agreements
- Business plans
- Cash flow projections
- Succession planning
- Business valuations

Tax Preparation

Tax planning and preparation services are available to both personal and corporate clients. They strive to offer tailored and individualized services depending on the needs of the client.

Some of the tax services available at the firm include:

- Trust and estate tax returns
- U.S. federal individual tax returns
- Cross border transactions
- Corporate reorganizations
- GST/HST
- Research and development tax credits

Additional Services

McCay Duff also offers additional services beyond the offerings mentioned above. Such services include:

- Estate planning
- Financial planning
- Succession planning
- Valuations and consulting

Parker Prins Lebano Review

Parker Prins Lebano works with a variety of individual clients and business, including partnerships, corporations, estates, and trusts, and not-for-profit organizations in the Ottawa community.

It offers accounting, assurance, taxation, and business consulting services in Ottawa and strives to provide tailored services to clients depending on their individualized needs and goals.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Parker Prins Lebano to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Firm History

The firm was established as Steve Parker, CPA, CA in 1996. One year later, Christine Prins became a partner, and Parker Prins Chartered Accountants formed. By 2001, the firm had merged with two separate accounting firms.

By 2007, Geoff Lebano has been promoted to partner, followed by Abe Abou-Hamad's promotion to partner in 2014. Finally, in 2015, the firm was renamed Parker Prins Lebano Chartered Professional Accountants.

Firm Mission and Values

Parker Prins Lebano strives to earn a reputation as a professional, trustworthy, knowledgeable, accurate, and timely firm. Its goal is to offer clients innovative services tailored to a client's personal or business-related financial goals.

The firm is also concerned with providing a successful working environment for its employees.

Experienced Team

The firm's four partners are all Certified Public Accountants and have many years of experience working in finance and accounting.

Three additional CPAs also work at the firm, as well as an experienced finance and human resources specialist.

Wide Raging Services

Audits and Accounting

Auditing small entities is one of the foundational services of this firm. It strives to offer services that focus on key areas of financial statements and seek ways to add value, if possible.

It strives to offer advice and observations as well as handing over an audit report.

The firm works on audits for both profit and not-for-profit organizations and strive to service clients with a continuity of staff throughout the process.

Additionally, it explains on its website that a partner of the firm will be engaged during the auditing process.

Taxation

Parker Prins Lebano taxation team members assist clients with adhering to governmental tax requirements in a timely fashion.

It works to assist clients according to their personal situation and strives to apply applicable, legally available tax deductions.

<u>Additional Services</u>

This firm offers more financial services beyond those mentioned above. Some of those services include:

- Estate planning
- Research and development tax credits
- Purchase or sale of business
- Internal control review
- Support and advice relating to financing issues
- Needs assessment and system selection

- Litigation support
- General management accounting

Vaive & Associates Review

Vaive and Associates is an Ottawa-based accounting firm offering a wide range of financial services to corporations, individuals, trusts, and partnerships.

The firm is comprised of eight team members with varied ranges of experience and specializations.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Vaive & Associates to rank as one of the top accounting firms in Ottawa, Ontario, Canada.

Experienced Team

Vaive and Associates is comprised of several experienced team members who each offer a unique set of experience and specialisms.

The firm's team is one of the reasons why Vaive & Associates has been included as one of the top accountants Ottawa has to offer.

Rolland Vaive has been a chartered accountant since 1993 and has worked with individuals, corporations, and even non-residents in regards to Canadian taxation for over 18 years.

He has completed or obtained several designations and courses over the years, including:

- Chartered Accountant
- Canadian Institute of Chartered Accountants In-Depth tax program
- Canadian Institute of Chartered Accountants Corporate Reorganizations course
- Canadian Institute of Chartered Accountants Wealth Preservation course
- Canadian Institute of Chartered Accountants Advanced Tax Issues for Owner Managed Businesses course
- Trust and Estate Practitioner
- Certified Public Accountant (Illinois)

Rolland Vaive works with high-net-worth individuals and profitable organizations, focusing on tax needs and advice.

He also focuses on estate planning, corporate reorganizations, tax planning through the use of trusts, mergers and acquisitions, cross border issues, and more.

John Wright, another accountant at Vaive & Associates, became a chartered accountant in 1992, followed by a CPA distinction in 2012. His specialisms include:

- Conducting and directing assurance engagements for service
- Auto dealerships
- Manufacturing
- Real estate and construction
- Professional entities
- Not-for-profit and charitable organizations

John Wright also works with owner-managed businesses, offering assurance and business advisory services.

Above and beyond his professional engagements, Wright serves the Ottawa community by volunteering and is a member of the governing council of the Chartered Professional Accountants, where he chairs the Audit Committee.

The firm houses six more employees, all offering their own set of industry specialisms, experience, and education in the finance industry.

Wide-Ranging Services

The firm offers a full suite of accounting and finance services to a wide variety of clients. Some of the services include:

- Financial statement audits for small companies and not-for-profit organizations
- Review and compilation engagements
- Corporate tax returns
- Trust tax returns
- Personal tax returns
- Advisory services including restructuring and estate planning
- Business performance statements

Welch, LLP Review

Welch, LLP was founded by George A. Welch in 1918, in Ottawa, Canada. Since then, the firm has grown to boast twelve locations housing 40 partners and 270 staff members.

It offers a large suite of financial and accounting services and strives to forge long-term relationships with its clients.

It also strives to understand each client's holistic goals and dreams so that team members have a better idea of how to serve both personal and professional needs of clients.

Key Factors that Enabled This Firm to Rank as a Top Accounting Firm

Below are key factors that enabled Welch, LLP to rank as one of the top accounting firms in Ottawa, Ontario, Canada

BKR International Affiliation

Welch, LLP is a member firm of BKR International, a global network of over 160 independent accounting and business advisory firms in over 80 countries.

This affiliation links Welch, LLP to a vast network of accounting resources and expertise. Welch, LLP is therefore linked to global resources while also staying connected to the local Canadian community.

Welch Legacy Foundation

Welch, LLP established the Welch Legacy Foundation, a charitable organization within the firm.

The Foundation has cemented the firm's commitment to the community in its support of the Bruyere Foundation. Welch LLP has organized raffles, 50/50 draws, jeans days, and Annual Beach Soccer tournaments in order to support the Bruyere Foundation.

The Bruyere Foundation works to help elderly Canadians live healthy and independent lives as they age with care, research, education, and advocacy.

Aside from the relationship with the Bruyere Foundation, many partners and staff serve on the boards of not-for-profit organizations. Additionally, the firm offers a yearly volunteer day where staff is encouraged to participate in worthy community causes.

Large Selection of Financial Services

Welch LLP offers a wide range of financial and accounting services. Some of those services include:

Assurance and accounting

- Tax
- Specialty services
- Business advisory
- Doing business in Canada
- Mergers and acquisitions
- Business incentives

Industry Specializations

Welch, LLP explains that they offer specialized services in many sectors. Their wideranging industry specializations are one of the reasons we've included this firm as one of the top accountants Ottawa has to offer.

Some of their specializations include:

- Technology
- Not-for-profit
- Government
- Automotive sector
- Retail industry
- Construction
- Independent contractors
- Real estate
- Manufacturing industry
- Professionals
- Food services and restaurants

If interested in working with Welch, LLP, be sure to contact them and inquire whether the specific service you require is offered at their Ottawa location, as the firm offers services from twelve separate offices.

Client Testimonials

Welch, LLP has posted a number of client testimonials on their website. Dozens of testimonials are available for review from companies that have had successful experiences working with Welch, LLP.

The testimonials may be categorized by industry sector if you'd like to read about the experience similar companies have had working with the firm.

Conclusion – Top 10 Accounting Firms in Ottawa, Ontario, Canada

Settling with a particular accounting firm may be intimidating to a business owner.

Working with an accountant is essentially entrusting financial reports and perhaps even regulatory obligations to a third party. Such an important role ought to be outsourced to a firm you can trust.

Furthermore, a relationship with a quality accounting firm can last for decades and potentially enhance many aspects of a business.

Working with a firm that specializes in your particular industry or sector can bring additional benefits to our business.

We've complied this list that includes our top accounting and bookkeeping Ottawa firms, but be sure to check out the firms yourself and do your own research so that you're confident the firm you choose aligns with your personal beliefs, values, and financial goals.

Since many offices offer a free consultation, you can attempt to set up a face-to-face or phone meeting with a "short-list" of firms before pulling the trigger and deciding to work with one of the accountancy firms in Ottawa.

If you have questions, comments, or tips about this "Top 10 Accounting Firms in Ottawa, Ontario, Canada" article, send us an **email**. Follow us on social media to be the first to hear about major economic news stories.

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Cheers, AdvisoryHQ Team