

Best Financial Apps | Financial Planning Software Reviews

Overview – Financial Planning Software Reviews (Best Financial Apps)

This review is Part III of our *groundbreaking* financial software review series. Here is Part I ([Best 5 Personal Financial Software](#)) and Part II ([Top Budget Planning Software](#)).

Click on the links above to quickly review the reports above as they cover some pertinent personal and budgeting information that might be useful to you in developing a well-rounded financial planning strategy.

A Strong Level of Interest to Identify the Best Budget App

Ever since launching AdvisoryHQ, we've received a tremendous amount of queries and emails from users seeking our input on various financial planning tools.

In order to satisfy the queries that we have been receiving, we decided to perform a detailed research analysis and publish the findings of our reviews.

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With regards to financial planning software reviews, some of the questions we received included:

- “Which is the best financial planning software?”
- “What are the best financial apps to use?”
- “When is AdvisoryHQ going to start publishing financial planning software reviews?”

Based on the extensive level of due diligence and research analysis that we performed, we have identified the top financial planning tools and best financial planning software below.

List of the Best Financial Planning Software and Apps

1. [Ace Money](#)
2. [Quicken](#)
3. [RichOrPoor](#)
4. [You Need a Budget \(YNAB\)](#)
5. [Mint](#)
6. [Wave](#)

Below, we have provided a comparison table that summarizes the key comparison and selection factors for the best financial apps selected.

Comparison Table: Financial Planning Software Reviews



<p>AceMoney</p>	<ul style="list-style-type: none"> • When it comes to financial planning software reviews, AceMoney has consistently received high scores every year • Because of its high versatility and powerful user-friendly interface, it is consistently rated as one of the best financial planning software programs • AceMoney also classifies itself as one of the best Quicken or Microsoft Money alternative financial planning software you can find
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	<ul style="list-style-type: none"> • You can easily manage accounts of different types in different currencies using AceMoney, which is one of the many features that <u>separates it from its peers</u> • It comes with a fully integrated online banking interface that allows you to quickly and easily track your spending habits and record your expenses • Its robust set of tools allows you to calculate expenses, monitor cash flow, track investments, and even analyze your taxes • The program allows transactions to be scheduled months in advance • Easy to personalize? Definitely! • When you log in, an account snapshot gives you a complete picture of your total financial situation • AceMoney retails for \$40 and is available for both Mac and Windows users
<p>Quicken</p>	<ul style="list-style-type: none"> • Quicken is not a free software; however, it does have three versions to meet a wide range of user needs (Starter Edition: \$39.99, Deluxe: \$74.99, and Premier: \$104.99) • The Deluxe and Premier versions are often offered at discounted prices • Quicken has been a household financial planning software name since the early days of Windows – but the technology has come a long way since then • The most updated generation of Quicken software comes with enhanced budgeting and financial planning app tools, options for managing investments and debts, and 21st century upgrades like the Quicken mobile app, which

	<p>allows you to check your financial status on the go</p> <ul style="list-style-type: none"> • Constant improvements in functionality have allowed Quicken to retain its place as one of the top rated best financial planning software <p><u>The Flexible, Smart Alternative to Quicken – Personal Capital</u></p>
<p>RichOrPoor</p>	<ul style="list-style-type: none"> • Try it free. <i>But</i> the cost is \$29.95 after 30 days. The 30 days trial is really great because it comes without any functional limits • RichOrPoor is a top financial planning software for those that are looking for less automation and more control • It comes as a full-featured accounting software for individuals, families, and small businesses • RichOrPoor’s income and expense tracking software provides you with over 33 customizable charts and reports. This allows you to quickly get the total picture of your finances • The program offers a strong set of reporting options for investments, expenses, and other aspects of personal finance • <i>Expect</i> to spend some time when setting up and managing your accounts – but once you’re there, the navigation and reporting is really great • This financial planning software supports numerous account types: cash, credit, asset, savings, checking, liability, investment, etc.

[Assess Your Retirement Readiness With Personal Capital's Free Financial Tools!](#)



Comparison Table (Continued): Financial Planning Software Reviews

<p>You Need a Budget (YNAB)</p>	<ul style="list-style-type: none"> • Cost: \$60 (but YNAB has a 34-day, full-featured trial) • Year after year, “You Need a Budget” (YNAB) has been ranked as one of the top financial planning software programs available to use • It is designed to help you gain complete control of your finances • You can easily and quickly pay off your debt, put money aside for a rainy day, and break the paycheck-to-paycheck cycle • The app is designed for desktop, iPhone, iPad, and Android devices • Most importantly, for those just starting out, YNAB runs classes daily that are designed to help you hit the ground running • Have bills or paychecks on regular intervals? Then quickly create a scheduled transaction, and new transactions will be made automatically <p style="text-align: center;"><u>"Gain Total Control of Your Money."</u></p>
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<p>Mint</p>	<ul style="list-style-type: none"> • 100% free • Mint is this year's #1 <i><u>Best Personal Finance Software</u></i> • Click on the link above to review detailed information on why Mint is the fastest growing financial planning software today, and why those that use it become raving fans very quickly
<p>Wave</p>	<ul style="list-style-type: none"> • 100% free • Just like Mint, Wave is another financial planning software that is also rated as one of this year's <i><u>Best 5 Top Personal Finance Apps</u></i> • Unlike <u>Quicken</u> which has different price versions, Wave provides similar features as Quicken's highest version, but at a grand price of \$0 (for free) • Wave allows you to track your investments in real-time. It uses stock data to update your portfolio's value in real-time • <u>Click on the link</u> above for additional information on Wave and other top rated personal finance software that can be leveraged in developing a well-rounded financial planning strategy

Conclusion – Financial Planning Software Reviews

The various types of financial planning software available today are more advanced and user-friendly than ever, allowing you to monitor all aspects of your financial life with just a click of the mouse.

Using the right financial planning software can take the guesswork out of your finances, provide you with greater clarity and control, and help you save huge amounts of time.

This article is designed to present a high-level overview and a review of our selected top financial planning software options.

It is not a comprehensive review report.

Rather, it is meant to help you kick-start your own research in finding the best financial planning software that will meet your needs.

[Click Here to Check Out Personal Capital's Free Financial Tools!](#)

The image is a promotional banner for Personal Capital. On the left, a tablet displays a financial dashboard with various charts and graphs. The background is a solid yellow color. On the right side, the text reads "PERSONAL CAPITAL" in a smaller font, followed by "TRACK & MANAGE YOUR NET WORTH" in large, bold, white capital letters. At the bottom right, there is a blue horizontal bar containing the text "START PLANNING" in white capital letters, followed by a white right-pointing chevron symbol (>).

Questions? Comments? [Email me.](#)

Best,

– Ogbe A.