# Top 10 Best Accounting Firms in Phoenix, Arizona | 2016 Ranking & Review

### 2016 RANKING AND REVIEWS BEST ACCOUNTING FIRMS IN PHOENIX, AZ

### Finding the Top Accounting Firms in Phoenix, Arizona

While knowing that you need accounting services is a good first step, trusting that every Phoenix CPA firm has your best interest in mind can be quite a gamble.

The right accounting firm in Phoenix for you should have an honest and straightforward mission statement. It should employ a staff of highly accredited and knowledgeable professionals as well as have significant ties to the history it has created in its community throughout the years.

A qualified Phoenix accounting firm matches its outstanding products and services to your needs and doesn't waste time and effort to nickel and dime you into something you don't even want.

At the very least, this is our belief, and, as you read on, you will have the opportunity to see the stringent selection methodology that we apply to each and every Phoenix CPA firm that comes under our consideration.

Only the best of the best have been chosen to be included on our list of the top 10 accounting firms in and around Phoenix, Arizona. Below, we have compiled insightful and critical information for your review as you choose the Phoenix CPA firm that is best for you.



## AdvisoryHQ's List of the Best Accounting Firms in Phoenix, Arizona

List is sorted alphabetically (click any of the names below to go directly to the detailed review section for that firm)

- Barry & Moore, PC
- BeachFleischman CPAs
- Fester & Chapman, PC
- Grass, Coffey, & Scharlau (GCS)
- Hacker Accounting
- Heinfeld, Meech, & Co., PC
- Khalsa McBrearty Accountancy, LLP
- King, Tripp, & Henry, PLLC
- Price Kong
- REDW CPAs

### Top Accounting Firms in Phoenix, Arizona

(List is sorted alphabetically)

Firm	Location
Barry & Moore, PC	Phoenix
BeachFleischman PC	Phoenix
Fester & Chapman,PC	Phoenix
Grass, Coffey & Scharlau (GCS)	Phoenix
Hacker Accounting	Phoenix
Heinfeld, Meech & Co., P.C.	Phoenix
Khalsa McBrearty Accountancy, LLP	Phoenix
King, Tripp & Henry, PLLC	Phoenix
Price Kong	Phoenix

REDW. CPAs	Phoenix
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## Methodology for Selecting Accounting Firms in Phoenix, Arizona

What methodology did we use in selecting this list of best accounting firms in Phoenix, Arizona?

Using publicly available sources, AdvisoryHQ identified a wide range of accounting firms in Arizona that provide services in Phoenix and surrounding areas.

We then applied AdvisoryHQ's "Breakthrough Selection Methodology" to identify the final list of top accounting firms that provide services to communities in and around Phoenix, Arizona.

Click here for a detailed review of our methodology: Methodology for Selecting Top Accounting Firms

## **Detailed Review – Top Ranking Accounting Firms in Phoenix, Arizona**

Below, please find the detailed review of each firm on our list of the top accounting firms in and around Phoenix, Arizona. We have highlighted some of the factors that allowed these accounting firms to score so high in our selection ranking.

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## **Barry & Moore, PC Review**

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From its first day of business dating back to 1975, Barry & Moore, PC(B&M) has been helping clients manage their personal and professional wealth through a wide range of services, all backed by the knowledge and trust you'd expect from a reputable accountant.

Client satisfaction is a paramount cornerstone of business at B&M. It offers services through its central Phoenix location, and they will even come to you! Attractive and affordable rate schedules will put you at ease while you still receive every bit of the services you deserve.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

The following is a listing of key factors that allowed Barry & Moore, PC to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### Firm Objectives:

To operate efficiently, a business must know what direction it is heading in and what its objectives are.

B&M has done well in defining its core objectives, and they are outlined as:

- Total client satisfaction
- Communication and understanding
- Professional competence
- Close relationships
- Growing the client
- Minimize frustration

#### **Audit and Accounting Services:**

Independent support is something almost out of fairytales these days. Firms are so closely tied to other entities that giving honest and objective advice is sometimes downright impossible. B&M does just the opposite. Its audit and accounting services reflect only your best interests and strengthen the performance of your organization.

Audit and accounting services include:

- Bookkeeping
- Financial statement audits, reviews, and compilations
- Forensic accounting
- Payroll accounting
- Nonprofit organization audits
- Employee benefit plan audits
- Maintenance of property and equipment records
- Year-end accounting entries

#### **Tax Services:**

With decades of tax experience, B&M can handle everything from a basic return to the more complex nuances of high-net-worth families and closely-held businesses. The use of high-level technology simplifies the process even more, and minimizing your tax burden is always a goal at the forefront of each form.

Tax services include, but are not limited to:

• Tax return preparation for businesses, individuals, estates, and trusts

- Tax planning and consultations
- Multi-state tax planning and consultation
- Representation before IRS and other taxing authorities
- Real estate transactions and like-kind exchanges
- Estate, gift, and succession planning
- Trust formation and planning
- Coordinated tax planning for businesses and their owners

#### **Business Consulting Services:**

B&M didn't set out to offer business consulting services just so the reports can sit on a shelf and collect dust – it intends to use those reports to help make a real difference in your daily operations.

When you're ready, business consulting services include:

- Comparative analysis
- Litigation support
- Business entity structuring
- Budget development
- Fraud prevention and detection
- Multi-year financial projections
- Business planning (buying, selling, expanding, and diversifying)
- Key employee issues
- Executive compensation plans
- Agreed-upon procedures
- Succession planning
- Personal retirement planning and wealth management

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### **BeachFleischman CPAs Review**

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With office headquarters in both Phoenix and Tuscan, Arizona, BeachFleischman CPAs (BF) is one of the largest locally-owned public accounting and consulting firms in Southern Arizona as well as a Top 200 CPA firm in America overall. It works closely with over 6,000 enterprises and offers accounting, assurance, tax services, wealth preservation, risk management, and more. Let's take a look at what's so exciting about BF.

**Key Factors That Enabled This Firm to Rank as a Top Accounting Firm** 

Below you will find a list of factors that enabled BeachFleischman CPAs to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### **Specialized Industry Service:**

Every single type of business has its own set of distinct needs, rules, and regulations. Lumping every type of business into one category can't possibly serve everyone well. At BF, this is a given. It has created a range of industry specialties with which it has extensive knowledge and experience. Through these specialties, it will help you navigate the details and come out on top.

#### Industries include:

- Construction
- Auto dealerships
- Not for profits
- Hospitality
- Manufacturing
- High-tech
- Real estate
- Financial/professional services
- Health care

#### **SOAR to Success:**

BF offers an exclusive 360 degree consulting and outsourcing option for business owners called SOAR, or Strategic Operations and Advisory Resources. The program aims to help you stay ahead of ever-changing regulations and streamline your processes to be quick and efficient — all while taking a 360 degree look at your situation. So how exactly can BF help?

Here's a few things you may be dealing with that can signal the need for help:

- Unexpected or unwanted employee turnovers
- Pending acquisitions, mergers, or joint ventures
- Change or pending change in ownership of business
- Low employee morale
- Desire to grow and expand into new markets
- Desire to improve financial reporting clarity
- Quality control issues
- Low customer satisfaction
- Increased competition
- Need for confidentiality
- Increased hiring and/or geographic expansions

#### Accounting, Audit, and Attestation Services:

Backed by its Attest Services Team, BF offers a clear and focused approach to audit and assurance services which it combines with expert judgment and understanding to help clients navigate financial statements and reporting in a manner that gets businesses to their goals.

#### Services include:

- Audits
- Reviews
- Compilations
- Agreed-upon procedures
- Consulting
- Audited financial statements
- Employee benefit plan audits

#### A Multi-Level Tax Approach:

BF's tax services can be summed up in one word: strategy. Each and every situation is analyzed and a strategy carefully applied to not only help you effectively manage your tax burdens but to minimize them as well.

This can be done in a number of ways, and tax services include:

- Tax planning and preparations
- Business tax services
- Cost segregation
- Estate planning
- International tax
- Mexico y EU
- Personal property tax
- Research and development tax credits
- ASC 740 tax provisions
- Business tax services
- State and local taxes
- Tax planning and projections
- Pension plan design and administration

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## Fester & Chapman, PC Review

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Led by professionalism, responsiveness, and quality, Fester & Chapman, PC (F&C) has been offering outstanding and extensive accounting services to a variety of individuals, businesses, government entities, and nonprofit organizations since 1964. It considers itself a leader in the industry, and its high standards and level of success surely seem to reflect this notion.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

Here is a list of contributing factors that allowed Fester & Chapman, PC to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### **Tax Advantaged Services:**

Ever-changing tax laws and regulations can make filing even the simplest of tax returns a confusing and unsure event. Once you bring more complex details into the picture, especially for business and corporate filings, there's so much room for error that it really is imperative to have a seasoned professional on your side. F&C is an expert at what it does and can handle all of your tax preparation needs.

It regularly prepares and plans taxes for the following situations:

- Individuals
- Partnerships
- Gift tax
- Estates
- Trusts
- Limited liability companies
- Employee benefit plans
- Corporations
- Nonprofit organizations

#### **Intelligent QuickBooks Services:**

Since it's introduction, QuickBooks has become the most ideal business and personal accounting software available. It's reliable, comprehensive, and can be customized to fit your exact specifications. Millions of small to medium-sized business have relied on QuickBooks as their accounting software of choice, and so many satisfied customers can't be wrong. F&C utilizes QuickBooks software and offers extensive training and guidance in QuickBooks setup, training, questions, and more.

#### **Business Management Services:**

From the day-to-day tasks to the annual reports and standards your business thrives on, F&C understands you have more important things to do. It stands ready to help you form the solid foundation that leads to a path of success, and to get you there, it offers the following services:

- Small business accounting
- Bank reconciliation
- Income statements
- Balance sheets
- Maintaining a clear general ledger
- Consultations
- Cash flow management
- New business formation
- Succession planning
- Strategic business planning
- Payrolls
- Accounting, audit, and assurance
- Internal controls

#### Three Levels of Audit and Assurance Services:

Chances are that, by this point, you are at least somewhat familiar with the auditing and assurance process and have a general understanding of why audits are necessary. However, did you know that, depending on your specific situation, you may need more or less than a general audit? F&C offers three levels of audit and assurance services, and below, we'll outline what each entails so you can decide which one is best for you:

- General Audit: An audit offers the highest level of assurance and includes a systematic review and confirmation of your financial statements. While all public companies are required to complete an annual audit, some private entities must submit to these requirements as well.
- General Review: A review is much less involved than an audit. This form of assurance is good for businesses with financial statements that appear to be consistent and well-managed. When an audit isn't necessary, a general review offers a good "middle ground" for your company.
- General Compilation: A compilation is the lowest form of assurance and offers a "representation of management" but makes no claim as to the assurance of a business. However, a compilation may be necessary for situations such as bank lending.

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## Grass, Coffey, & Scharlau Review

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First opening its doors in 1980, with a passionate mission to serve the valley, Grass, Coffey, & Scharlau (GCS) has several decades of professional service under its belt. GCS

specializes in full-scale accounting and tax services, and its highly skilled team has the experience to properly assess your financial needs. The firm is located in Phoenix, Arizona and proudly serves clients in a variety of positions from individuals to small startups to large businesses and nonprofits.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

Next, please find the key items that enabled Grass, Coffey, & Scharlau to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### A Mission of Service:

The following is the mission with which GCS serves day in and day out, always striving to push the firm to be a better version of itself and better for its clients:

- It is dedicated to the success of its clients and serve the with integrity and responsibility.
- It provides personalized services and solutions to fulfill its clients' needs.
- It works directly with its clients and earns their respect through its performance and commitment.
- It delivers clarity.

#### A Trusted Team:

Comprising a small yet powerful team of approximately 10 individuals, the magnitude of service and experience offered by the team at GCS is definitely something worth having on your side. From founding partner Leo Grass, who is a recognized leader in his field, to the team of qualified CPAs with a wide range of expertise, you can rest assured you are in good hands.

#### **Comprehensive Financial Services:**

A comprehensive suite of financial services awaits you, and all services are custom-tailored to give you exactly what you need — and nothing else. Below, we'll break down services for you by category:

Tax Preparation & Planning Services for:

- Individuals
- Estates
- Nonprofits
- Entity selection and restructuring
- Foundations
- Corporations
- Limited liability companies
- Partnerships
- Pension plan advising

- Foreign account reporting
- Entity selection and restructuring

#### Assurance and Advisory Services:

- Audits, reviews, and compilations
- Nonprofit audits
- Mergers and acquisitions
- Agreed-upon procedures
- Financial statement preparation
- HUD multi-family housing audits
- Transaction structuring and negotiations
- Entity selection and restructuring
- Financial projections and forecasts
- Homeowner's association audits

#### Financial and Retirement Planning Services:

- Buy/sell transactions
- Retirement planning
- Business succession planning
- Gain/loss on sales analysis

#### Nonprofit Services:

- Tax return preparation and research
- Application for exemption filing with the IRS
- Audits, reviews, and compilations
- Prepare financial statements required by OMB A-133 and HUD
- Consulting in regard to unrelated business taxable income

#### QuickBooks and Accounting Services:

- Payroll processing
- Sales tax setup and compliance
- Cash flow budgeting
- QuickBooks setup, installations, training, and support
- General ledger and financial statement preparation
- Compiled financial statements
- Bookkeeping (monthly, quarterly, and annually)

#### **IRS** Representation:

- IRS liens
- IRS seizures
- IRS audit representation
- Innocent spouse relief

- IRS payment plan
- IRS levies
- IRS wage garnishments
- Non-filed tax returns
- Back taxes owed
- Offer in compromise
- Bankruptcy
- Payroll tax problems

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## **Hacker Accounting Review**

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Hacker Accounting is a leading Phoenix-based bookkeeping and accounting firm with the right kind of experience in areas where it matters the most. Its dedicated family serves with utmost professionalism, responsiveness, and quality in all they do. Furthermore, you can trust that, as a client, you will receive fast and reliable services that are designed to illustrate proficiency and insightfulness at every turn.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

Below is a brief listing of key factors that allowed Hacker Accounting to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### Personal and Business Tax Services:

The team at Hacker has been helping clients with their tax planning and preparation for over 15 years. Regardless of whether you are filing individual taxes or need more complex business tax services, there is a solution that can help you minimize your tax burden while complying with laws and regulations. It utilizes free electronic filing to assure prompt and accurate filing as well as a variety of tax worksheets and filing options.

#### **Accounting and Bookkeeping Services:**

Helping business owners keep accurate records is an essential part of what Hacker does every day. Not only do accurate records help businesses stay on top of their own performance, they offer assurance in the eyes of stakeholders, investors, and other associated parties. Hacker uses QuickBooks software to manage all its data. Whether you choose to have the firm take care of all the work for you or teach your how to keep records yourself, it has a wealth of expertise in all financial aspects of your business.

#### **Instrumental Payroll Services:**

Managing your company's payroll is extremely important to the success and efficiency of your business. Hacker has created a complete system of fully-integrated electronic payroll services to make things as smooth and easy as possible for both you and your employees. This electronic system also files tax forms electronically, and taxes are then debited from the employer's account and seamlessly paid online.

#### **Learn More with Just a Few Clicks:**

The Blog at Hacker Accounting is a great tool which offers insight into a multitude of financial subjects from charitable contributions and filing your own taxes to liens and bookkeeping. Anyone who is interested in increasing their financial knowledge can benefit from the information presented within Hacker's blog.

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### Heinfeld, Meech, & Co., PC Review

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Honesty, excellence, respect, attitude, and teamwork – these are the cornerstones which have been placed by the team at Heinfeld, Meech, & Co., PC (HM&C). With this prestigious foundation, the firm, which opened in 1986, serves clients within a variety of industries, especially those in the governmental and nonprofit sectors. HM&C has offices in Tucson, Phoenix, and Flagstaff, Arizona, and its services include auditing, accounting, and consulting.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

The following is a list of important factors that enabled Heinfeld, Meech, & Co., PC to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### **Knowing Your Clients:**

While HM&C offers services to a wide range of clients, over the years, it has found itself intuitively meeting the needs of a select few industry sectors which depend on the firm's ability to handle sensitive information appropriately.

As such, HM&C has included the following industries as part of its specialized areas of expertise:

- Government agencies
- Nonprofits
- School districts
- Fire districts
- Municipalities
- Counties
- Pension funds
- Foundations
- Private and charter schools
- Museums
- Professional organizations
- State entities
- Employee benefit plans
- Retirement plans

#### The Audit and Assurance Difference:

As a trusted CPA, HM&C takes the time to truly learn about your business, operations, and reporting objectives before it even begins its own process. It is committed to upholding the high standards of the American Institute of CPAs, including the Governmental Audit Quality Center, and is familiar with regulations and requirements such entities face, including:

- GASB guidelines
- FASB guidelines
- Federal compliance
- New Mexico audit rule
- Uniform System Financial Records (USFR)
- Arizona Revised Statutes (ARS)
- GAAP
- OMB Circular A-133 (Single Audits)

#### **Consulting and Accounting Strategies:**

HM&C is confident that it can make a difference for your organization because, in its own words, it evaluates your needs, identifies critical procedures, and offers leading-edge solutions that improve operations. All members of the HM&C team stay abreast on current local and national standards to always be one step ahead of the curve.

Next, we've outlined just some of the accounting and consulting services offered:

- Gain efficiencies
- Performance audits
- Procedure manuals
- Internal controls reviews
- Enhance revenues
- Federal programs

- Budget capacity
- Planning and development fees
- Audits of decentralized revenues
- Sales tax audits
- Fraud investigations
- Capital assets
- Assurance and reporting
- Annual financial reports for Arizona school districts
- Internal audits
- Tax preparation for nonprofits
- Agreed-upon procedures

#### **Close Associations:**

HM&C prides itself in the work it does, and it has taken the time and commitment to develop many industry relationships that further broaden its reach and expertise.

Below is a brief listing of just some of these associations:

- American Institute of Certified Public Accountants (AICPA)
- The AICPA Government Audit Quality Center (GAQC)
- Association of School Business Officials (ASBO)
- Government Finance Officers Association (GFOA)
- Arizona Society of Public Accountants (ASCPA)
- Association of Certified Fraud Examiners (ACFE)
- Association of Government Accountants (AGA)
- Information Systems Audit and Control Association (ISACA)

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## Khalsa McBrearty Accountancy, LLP Review

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With a proactive approach to tax and financial health, Khalsa McBrearty Accountancy, LLP (KMA) has been a top choice for accounting and tax services since it first started serving the community. The expert team behind the name carries with it over 100 years of cumulative experience working within a variety of financial industries, and it has brought it all together to serve both individual and business clients.

**Key Factors That Enabled This Firm to Rank as a Top Accounting Firm** 

The following is a holistic view of key factors that allowed Khalsa McBrearty Accountancy, LLP to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### **Important Tax Tools and Services:**

KMA offers a variety of strategies that help to minimize your liabilities while maximizing your efforts. It offers comprehensive tax planning and preparation services, and, as you gain some level ground on the subject, you may find the Tax Tools section on KMA's website extremely useful. After all, knowledge is power, and it can only serve to make you better prepared and give you a better understanding of tax laws and regulations.

#### Tax tools include:

- Tax tips
- Tax rates
- IRS forms
- Due dates
- Financial tools
- Retention guide

#### Assurance at Its Finest:

KMA offers solid assurance strategies that aim to add long-term value to your business. It's not just about the numbers and the pages, it's about what's within those pages and what you choose to do with them — that's what makes a true difference in your business.

Audit services can teach you how to make objective analyzations, how to control your costs, and how to increase the efficiency with which your business runs.

To achieve these coveted results, KMA offers the following 4 levels of assurance:

- Audits: The most comprehensive and in-depth option available. A full audit takes into account your balances, inventories, and selected transactions, and offers the highest level of assurance to your third parties.
- Reviews: While one step down from a complete audit, reviews are put in place to ensure the integrity of the data you represent. This may include outside interest and analytical inquiries into your procedures.
- Compilations: A compilation is just that, a gathering of information that can be reviewed (usually in-house) and may involve some adjustments along the way.
- HUD Audit Specialization: Specialized HUD audit kits are available through KMA and can help generate financial statements, net worth requirements, compliance, and recertification, to name just a few.

#### The KMA Accounting Advantage:

No matter what type of business you run, accurate and insightful accounting is one of the most important things to make sure you are doing it right. KMA is here to get you closer to your goals, one step at a time, through the following accounting services:

- Payroll processing
- Bookkeeping (monthly, quarterly or annually)
- General ledger and financial statement preparation
- Litigation support
- Personal financial statements
- Cash flow budgeting and forecasting
- Employee benefit and profit-sharing plans
- Corporate tax planning and return preparation
- Accounting system setup and support

#### **Additional Service Options:**

KMA is a multi-faceted accountancy that holistically serves the needs of its clients. When the basics just aren't enough, take a look at what lies ahead:

- Estate and trust planning
- Financial planning
- Retirement planning
- Financial projections and forecasts
- Business valuations
- Computer consulting
- And more!

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## King, Tripp, & Henry, PLLC Review

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Located right in Phoenix, Arizona, King, Tripp, & Henry, PLLC (KT&H) is a public accounting and business advisory firm offering a variety of services to both individuals and businesses alike. KT&H's proactive approach, coupled with a complete dedication to its clients, amasses to unparalleled service and expertise that gets you where you need to be, both now and in the future.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

The following is a listing of key factors that allowed King, Tripp, & Henry, PLLC to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### **Planning and Preparing Your Taxes:**

It should be pretty safe to say that no one likes to deal with taxes. However, it's an essential part of everyone's life — be it business or personal. So when it comes down to the nitty-gritty, having someone on your side who understands the ins and outs of the system can be a real benefit. KT&H, while already an expert, never ceases to work on enhancing its mastery of tax laws and regulations, and it is prepared to assist you with:

- Tax planning
- Deferred and non-qualified compensation
- Pensions and retirement income
- Multi-state activity
- Family limited partnerships
- Trust and estate tax returns
- Installment sales
- Foreign investment reporting
- Business acquisitions, mergers, and sales
- Tax problem solutions
- IRS audit representation
- Offer in compromise
- So much more!

#### **Consulting Services:**

The world of finance is a never-ending road — one that needs to be maintained and sometimes just plain rebuilt in order to operate at its highest level. Businesses, large and small, spend many working hours "fiddling" with details that can be quickly and efficiently mitigated by a trusted CPA such as KT&H.

When you are in need of consulting services, look to KT&H for the following:

- Payroll services
- Succession planning
- New business formation
- Nonprofit organizations
- Litigation support

#### **Individual Planning Services:**

When the focus turns solely to YOU, a comprehensive financial plan can give you the freedom you want and need to pursue your life's goals. KT&H offers both retirement and estate planning for individuals, and, next, we will discuss the benefits within each:

#### **Retirement Planning:**

- Save for the retirement you want
- Set money aside to help your children pay for their college education

- Protect your family in case of an emergency
- Leave behind a legacy for your heirs

#### **Estate Planning:**

- Clearly define your estate planning needs
- Organize a team of experts
- Lessen your taxes at time of death
- Transfer assets the way you want
- Liquidate appropriate estates to cover taxes and other expenses
- Create living wills, family wealth transfers, charitable donations, and more

#### **Multi-Level Accounting Services:**

KT&H offers multiple accounting options for clients through in-house preparation to outsourced options which help broaden the firm's range of expertise in any given area.

Accounting services include, but are not limited to:

- Financial statements
- Audits
- Reviews
- Compilations
- Accounting software setup
- Accounting software training
- QuickBooks

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### **Price Kong Review**

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Price Kong is a Phoenix-based CPA and consulting firm established decades ago in 1967 by founder Ron Price. While time and nuances about the business have certainly changed (as have laws and regulations governing its practice), one thing still remains as solid as it was on day one — the desire to advise, mentor, and educate clients through basic tax management, accounting, audit, and financial planning services. Additionally, Price Kong specializes in serving those in the construction, dental, health care, and small business industries.

**Key Factors That Enabled This Firm to Rank as a Top Accounting Firm** 

Next, please take a look at the contributing factors that allowed Price Kong to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### **Key Essentials:**

In order to provide the highest level of service at any given time, Price Kong has set forth with a few "key essentials" that help to drive it to always perform at its best for clients.

#### These essentials include:

- Relationships: Everything it does begins with fostering great relationships and committing itself to every interaction.
- Responsiveness: When an important question arises, it usually requires a prompt answer! Price Kong makes it a firm-wide objective to respond to your needs in a timely and efficient manner.
- Resources: If it doesn't have the answer, it'll find it. Through community relationships and the right referrals, you'll never be left to fend for yourself.

#### **Construction Services Group:**

Current markets and regulations have made this to be one of the most challenging times to be in the construction business. However, with leading expert knowledge and the appropriate tools and resources at hand, Price Kong can help your business break through any barriers that stand in the way with the following services:

- Audits, reviews, and compilations
- Job costing and gross profit analysis
- Financial statement preparation
- Inventory control systems
- Business succession planning
- Business valuations
- Cash flow analysis
- · Equipment management and control
- Cost segregation studies
- Bonding and financial assistance
- Employee benefits planning

#### **Dental Planning Group:**

With over 45 years of professional expertise in the dental field, there isn't much that Price Kong has not encountered. The firm's specialized area leverages technology, employees, and business partners to bridge the gap between the clinical and business sides of the industry.

#### In doing so, it can:

• Improve the business of dentistry

- Leverage tax compliance aspects of a business as a foundation for development
- Determine "best practices" associated with the business of dentistry
- Assist dentists in managing and protecting their practice
- Utilize CPAs trained to understand the "business profile" of dentistry

#### **Health Care Services Group:**

Through building a relationship which is concentrated on both your professional and personal fulfillment within your practice, Price Kong understands your business and takes a holistic, in-depth approach to managing your industry. Seamless integration of information and unparalleled management and professional knowledge allow for the following services:

- Dental practice consulting
- Medical practice consulting
- Strategic planning
- Practice benchmarking
- Investment/retirement planning
- Budgeting/forecasting
- Loan proposal preparation
- Accounting
- Tax planning
- Lease/purchase analysis
- Profit improvement plans

#### **Small Business Service Group:**

Small businesses in any industry face great challenges while desiring to grow and prosper: money concerns, tax regulations, insurmountable drains on your time, unexpected roadblocks, and the list goes on and on. Price Kong is a seasoned veteran when it comes to helping you manage both the great and small details of your business. It primarily specializes in the fields of realty, agriculture, veterinary, and technology services, and benefits include the following:

- Organizational management
- Strategic/business planning
- Controller/CFO outsourcing
- Succession planning
- Accounting
- Tax/financial planning
- Benefit plan analysis
- Financial analysis/planning
- Internal control evaluation
- Budgeting/forecasting

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### **REDW CPAs Review**

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With offices in both Phoenix, Arizona and Albuquerque, New Mexico, REDW CPAs has one goal in mind and one goal only: to satisfy the needs of its clients. The emphasis it places on its dedication to you is evident every step of the way. Perhaps this is why REDW is one of the 10 largest and most respected accounting and consultancy firms in the Southwest.

Services include tax, business, and financial consulting and are aimed at consumers within a variety of industries.

#### **Key Factors That Enabled This Firm to Rank as a Top Accounting Firm**

Here, you will find a list of key points that allowed REDW CPAs to rank as one of the top 10 accounting firms in Phoenix, Arizona.

#### The Industry Specialization:

No two industries can possibly be alike, so why should the financial services you receive be the same as someone else's? REDW has taken the time to curate a variety of industry specialties within which it practices and offers completely customizable solutions.

#### These industry sectors include:

- Financial institutions
- Casino gaming
- Manufacturing
- Tribal
- Wholesale and retail.
- Construction and real estate
- Health care
- State and local government agencies
- Energy
- Nonprofits
- Privately-held businesses
- Professional services

#### **Business Software Solutions:**

Integrating technology and driving strategy can be vital to your success. REDW utilizes Sage Software, the leader in business management software, and it will be with you

every step of the way to assure that you have the technology that best works for you, along with the tools and training to make a seamless transition.

#### A Full Line of Services:

REDW's intuitive approach to what it does has caused it to become a nationally recognized leader in its field. Its standards are never compromised, and it remains accountable throughout the whole process. In order to meet the vast needs of a variety of clients, REDW offers the following services:

- Audit and assurance
- Risk management
- Compliance
- Consulting
- Accounting and financial projection management
- · HR benefits and consulting
- Retirement plans
- Flexible spending accounts and debit cards
- Compensation planning
- Per capita planning
- Business software solutions
- Forensic accounting
- Litigation support
- Fraud examination
- Insurance support
- Settlement administration
- Tax consulting and planning
- Business valuations
- Machinery and equipment appraisal

#### Wealth Management Within Reach:

You've gone above and beyond to create a comfortable lifestyle for yourself and perhaps for your family — now it's time to preserve that wealth and grow it at the same time. REDW employs an unbeatable staff that will guide you through every step of the wealth planning process to help you meet your financial goals — and even surpass them. Why choose REDW for your wealth management needs?

#### Let's take a look at the benefits:

- It truly listens and considers your individual situation
- It is a fee-only advisor with no hidden surprises
- It possesses broad and expert knowledge in everything it does
- It's a smart investment!

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#### Conclusion - Top 10 Accounting Firms in Phoenix, Arizona

With all the information that has been presented to you today on accounting firms in Phoenix, you may feel slightly overwhelmed, but don't be! To find the right Phoenix CPA firm for you, all you need to do is assess your own personal and business needs and then match them up to a select one or two CPA firms in Phoenix who offer the services and business style you want.

For example, are you seeking a CPA firm in Phoenix for your own individual accounting needs? Or should your Phoenix-based accountant be ready to handle your business load as well? Is your current financial situation stable, or do you need help to get you back on track? Is it time for an audit? Is your business software out of date? Making all of these considerations will help you pinpoint an accountant in Phoenix that can meet your needs, no matter how simple or complex they are.

Once you've narrowed your options down to a select few CPA firms in Phoenix, consider making contact with any specific questions that may be weighing on your mind. Most firms are happy to take a brief call to confirm what you want to know. If not, then perhaps it isn't the type of business you want to be dealing with anyway. While there is no one-size-fits-all option for everyone, rest assured there is an accountant in Phoenix waiting for you.

If you have questions, comments or tips about this "Top 10 Accounting Firms in Phoenix, Arizona" article, send us an **email**. Follow us on social media to be the first to hear about major economic news stories.

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Cheers.

AdvisoryHQ Team